

AGRICULTURAL INDUSTRIES*

FARMING IN VICTORIA

Land settlement

Beginnings

The first permanent settlement of the then Port Phillip District of the Colony of New South Wales occurred in 1834 when the Henty brothers "squatted" on Crown land at Portland. They were followed by Batman and Fawkner who in 1835 similarly squatted on the present site of Melbourne. Although squatting was illegal, settlement had extended some 130 kilometres inland by 1836.

Efforts were made to legalise the position of the squatters and in 1836 regulations were drafted to enable them to acquire for \$20 as much land as they wished. This resulted in some very large holdings. At one time four pastoralists held approximately 3 million hectares of the District. By 1840, most of the southern and western parts had been occupied. Also, because of the favourable reports of Major Mitchell, who led an expedition through the area, pastoralists were bringing their flocks south of the Murray River, resulting in extensive settlement in northern areas from New South Wales.

Various Acts of Parliament were proclaimed to give the squatters security of tenure and to break up the large holdings and make land available to more people. However, by the use of "dummy settlers", vast areas of land still remained in the hands of a few.

The early settlers were all pastoralists. Such crops as were grown were for their own consumption and for food for livestock. With the large increase in population that came with the gold rushes and in the aftermath of the Irish potato famines, land-use had to be diverted from grazing to agriculture and large holdings had to be broken up to make land available to the small farmer.

In all, some ninety Acts of Parliament were proclaimed dealing with land settlement. To enable closer settlement to take place, the Government re-purchased land from the original holders and then offered it for sale to small farmers to use for cropping instead of grazing. Full details of these Acts of Parliament can be found in the *Victorian Year Book* 1973.

Land occupation

The following tables show alienation and utilisation of Crown land in Victoria:

VICTORIA—ALIENATION OF LAND AT 30 JUNE 1981

Particulars	Area
	hectares
Lands alienated in fee simple	13,909,397
Lands in process of alienation	120,495
Crown lands	8,730,108
Total	22,760,000

*A special article on "Agricultural plants in the Victorian environment" can be found in Chapter 1 of this *Year Book*.

VICTORIA—CROWN LANDS AT 30 JUNE 1981

Particulars	Area hectares
Land in occupation under—	
Perpetual leases	9,102
Grazing leases and licences	2,289,807
Other leases and licences	12,740
Reservations—	
Reserved forest	2,411,151
Timber reserves (under Land Act)	53,278
Water catchment and drainage purposes	84,688
National parks (under National Parks Act)	778,186
Wildlife reserves	61,322
Water frontages, beds of streams and lakes (not included above)	312,862
Other reserves	128,800
Unoccupied and unreserved but including areas set aside for roads	2,588,172
Total	8,730,108

Physical characteristics of statistical divisions*Introduction*

In earlier editions of the *Victorian Year Book*, the description of land utilisation in Victoria was based on the division of the State into eight Agricultural Districts which were combinations of counties, i.e., land areas with immutable boundaries.

Since the *Victorian Year Book* 1978, land utilisation has been described in terms of twelve statistical divisions, the standard Australian Bureau of Statistics regions which are combinations of local government areas forming coherent socio-economic zones. These regions were adopted by the Victorian Government for planning purposes. Statistical divisions are subject to change as local government areas change and as socio-economic conditions change. (See also pages 162 to 167.) A map of statistical divisions in Victoria can be found on page 325 of the *Victorian Year Book* 1979.

Melbourne Statistical Division

As the Melbourne Statistical Division is largely occupied by the metropolitan area, it is of comparatively small agricultural significance. Nevertheless there is quite a range of soils, climates, and agricultural activities.

The basalt plains stretch eastwards from the western plains to the mountains and hills. The topography in the west is quite flat, and hilly to mountainous in the north and east. The Mornington Peninsula comprises the southern boundary.

The predominant soils are Podsolc derived from basalt, sedimentary rocks, and unconsolidated sediments, and Red-Brown Earths. Other soils are the Krazozems and the peaty soils (very acidic, black, and consisting mainly of organic matter over clay subsoils). Rainfall varies from 475 mm in the west to 1,250 mm in the east.

The western area has been well regarded for its hay and barley production. The peripheral shires in most of the remainder of the Division support mainly small farms with dairying, orchards, poultry raising, flower growing, and stud farming. Some of these areas are under wooded hills and mountains, although the land is much clearer to the south.

A recent development has been the proliferation of subdivisions into small farms, many of which are owned by city residents. Many of these properties are kept for recreation; others for small commercial ventures. Recreation is in fact a substantial industry in this Division, as there are a number of golf courses and country clubs. Another trend has been the industrialisation of areas away from Melbourne, e.g., Dandenong and Hastings, which has resulted in additional inroads into the rural areas.

**VICTORIA—MELBOURNE STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)**

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establish- ments
	2-9	10-19	20-39	40-99	100+	
Meat cattle	512	264	142	33	—	951
Orchard and other fruit	57	56	72	71	31	287
Vegetables	27	43	95	128	96	389

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The paper mill at Maryvale in the La Trobe Valley. The mill can produce 280,000 tonnes of paper and paper board each year.

Australian Paper Manufacturers Limited



A Pine and Ash plantation in the Strzelecki Ranges in Gippsland. More than 150 million trees have been planted on the 80,000 hectare plantation.

Australian Paper Manufacturers Limited



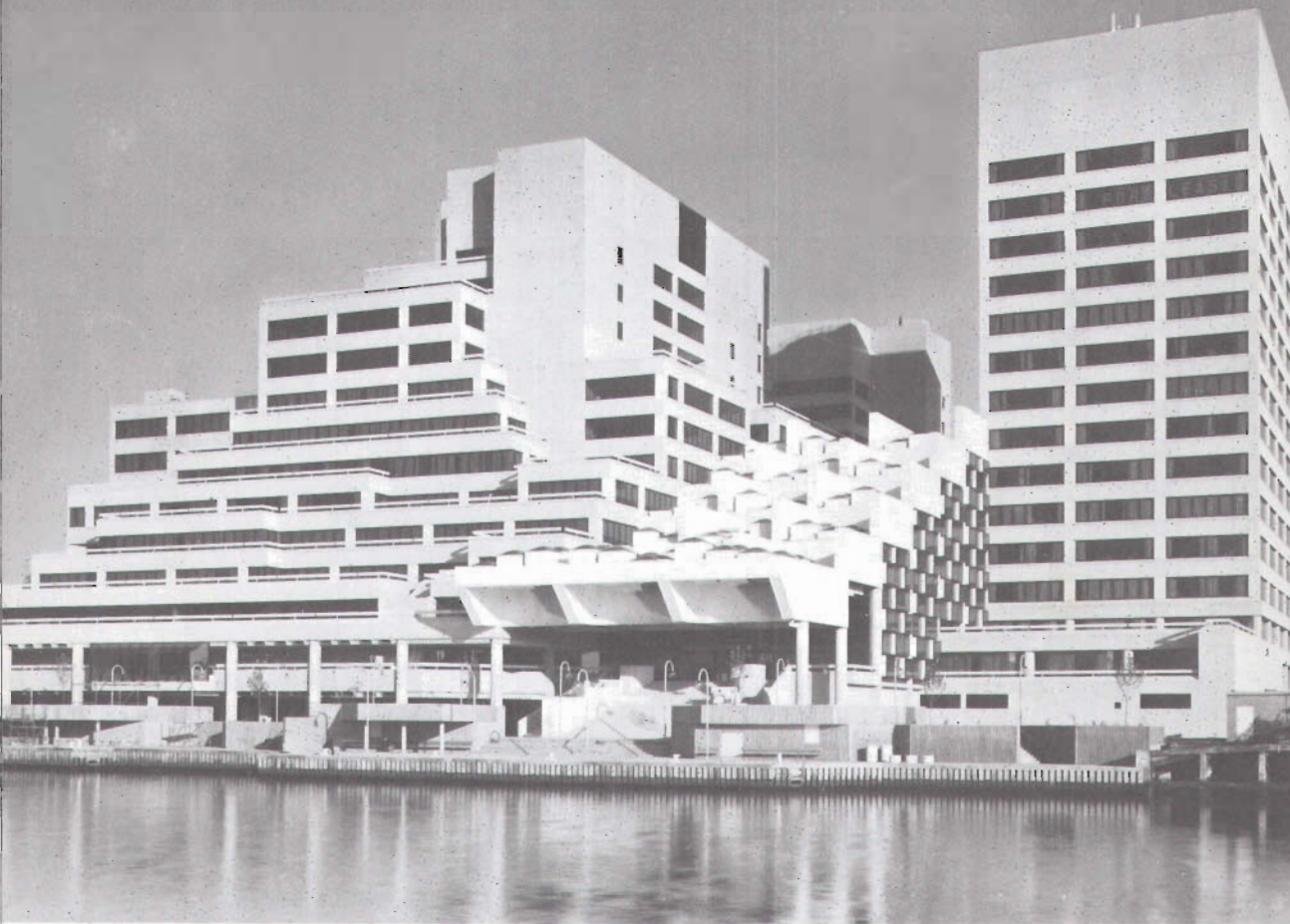
The restoration of the drawing room at *Ripponlea*.

National Trust of Australia (Victoria)

Portable houses of the 1850s were largely built from iron. This example has been restored in recent years and stands in Coventry Street, South Melbourne.

National Trust of Australia (Victoria)





Melbourne's World Trade Centre on the Yarra River adjacent to Spencer Street bridge is nearing completion.

Nigel Smith

A reinforced concrete "Binishell" in use as the Diamond Creek Community Centre in Victoria.

CSIRO Division of Building Research





A severe drought affected most parts of Victoria during 1982 and many country water storages were well below capacity. At the Eildon Weir, water used to lap only a metre below the road and rail bridges at Bonnie Doon.

John Krutop, The Age

The drought reduced the flow of many creeks and rivers throughout Victoria. Brankeet Creek, which flows into the Eildon Weir past Bonnie Doon, was once 1.6 kilometres wide.

Allan Weeks—Alexandra



VICTORIA—MELBOURNE STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)—continued

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100+	
Nurseries	57	21	36	55	42	211
Poultry	3	7	12	20	29	71
Potatoes	—	3	4	6	12	25
Other	229	188	201	64	—	682
Total	885	582	562	377	210	2,616

(a) Establishment is a term used in economic statistics and refers to the full range of activities at the smallest operating level of a business, which in general corresponds to a location. Establishments are classified according to their predominant activity based on the estimated value of commodities produced; the sum of these comprises the "estimated value of operations" of the establishment as a whole. This table excludes those establishments with an estimated value of agricultural operations of less than \$1,500.

(b) The period covered in this and most subsequent tables in this Chapter is the 1980-81 season which in general refers to the year ended 31 March 1981, but also includes activities which may have been finalised after 31 March (e.g., grape picking). In most of these the growing period occurred before 31 March.

Barwon Statistical Division

Barwon is one of Victoria's smallest statistical divisions and lies west of the south-west corner of Port Phillip Bay. It comprises nine shires. In the south, the main topographical feature is the Otway Ranges, a steep mountainous region with high rainfall, ideally suited to forestry. To the north is the flat volcanic plain which is used mainly for grazing as well as a little cropping. Intermediate between these extremes are the coastal plains which have a mixture of soil types and topography.

Most of the soils are Podsollic, being derived from basalt, unconsolidated sediments, and sedimentary rocks. Others are Red-Brown Earths. The average annual rainfall varies between 450 mm and 1,400 mm in various parts of the Division.

About 75 per cent of the Division is under primary production. The main agricultural industries are dairying, and beef and sheep raising, but there are also quite significant areas of cereal and oilseed crops as well as grass seed production, beekeeping, and pigs. Forestry is also important in and around the Otway Ranges.

There has been a tendency during recent years for farmers to go out of dairying. Beef and wool production are the main activities on the volcanic plains, and prime lambs are raised in the southern areas of the Division.

VICTORIA—BARWON STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)				Total establishments
	2-9	10-19	20-39	40+	
Milk cattle	40	121	360	178	699
Meat cattle	271	152	81	16	520
Sheep	120	85	92	62	359
Other	90	107	161	198	556
Total	521	465	694	454	2,134

(a) See footnote to table above.

(b) See footnote to table above.

South Western Statistical Division

The South Western Statistical Division covers a large portion of the south-west of Victoria, being bounded on the south by the sea and the west by the State boundary with South Australia. It is mainly located on volcanic and coastal plains, with some rising country in the south-east of the Division. Rainfall varies from about 500 mm in the extreme north to over 1,400 mm in the Otway Ranges in the south-east corner.

Few rivers flow through the area, and those that do show a considerable variation in the content of dissolved salts. Lakes in the basalt areas vary from fresh water to brine. Underground water is widely available at fairly shallow levels with salt content varying from 1,000 to 7,000 parts per million.

Many of the soils have developed from lava flows with acid grey loams and sandy loams coming from the older flows. Some of the more recent lava has not weathered greatly and the soils from it are skeletal with stony rises. The dominant soil types are derived from

basalt and unconsolidated sediments. Sub-dominants are derived from sedimentary rocks and the miscellaneous soil group. Soils in the red gum areas have a sandy topsoil with clay below.

A large portion of the Division is farmed; the remainder is covered by natural forest or planted commercial forests. Substantial areas of the farmed land are under improved pasture.

The Western District, within this Division, is a traditional woolgrowing area. Sheep numbers fell during the early 1970s but are now recovering. Dairying is popular along the southern section and prime lambs and beef cattle are also raised. Numbers of the latter have begun to decline.

The main crops are oats, wheat, and barley. Oilseed crops such as sunflowers, linseed, and rape, have gained popularity during recent years.

VICTORIA—SOUTH WESTERN STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100+	
Milk cattle	69	266	1,006	568	28	1,937
Sheep	184	239	530	522	73	1,548
Sheep and meat cattle	86	125	355	524	259	1,349
Meat cattle	352	291	222	113	32	1,010
Other	51	45	76	110	18	300
Total	742	966	2,189	1,837	410	6,144

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Central Highlands Statistical Division

The Central Highlands is an important statistical division, with Ballarat near its eastern boundary and Ararat near the west. The district is a mixture of extinct volcanic cores, basaltic plains, and uplifted sedimentary strata of Ordovician age. Elevation ranges from about 200 metres to 500 metres above sea level. The Great Dividing Range passes a few kilometres north of Ballarat, and the Pyrenees Range enters the north-west corner of the Division. The western section stretches into plains, and finishes near the Grampians.

The main soils are Podsollic, derived from basalt and sedimentary rocks; Kranozems are sub-dominant. Annual rainfall varies from 425 mm to 1,050 mm. The main streams which rise in the area are the Wimmera, Avoca, Loddon, and Campaspe Rivers, flowing north, and the Mt Emu, Fiery, Hopkins, Leigh, Woody Yallock, Moorabool, and Werribee Rivers flowing south.

About 75 per cent of the Division is farmed, the remainder being Crown land and forest. Most of the Crown land and forest is in the Daylesford-Trentham, Smythesdale, Enfield, and Mt Cole areas.

The main agricultural produce comprises wool, prime lambs, potatoes, beef, cereals, and oilseeds, with some dairying and small seeds production. The plains produce very heavy crops of oats and good crops of wheat.

Improved pastures have increased the carrying capacity of the plains and have improved soil fertility, which in turn assists crop production.

VICTORIA—CENTRAL HIGHLANDS STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100+	
Sheep	244	198	267	235	48	992
Meat cattle	194	84	36	3	—	317
Sheep and meat cattle	64	98	95	101	28	386
Potatoes	3	14	23	67	58	165
Other	111	68	96	189	59	523
Total	616	462	517	595	193	2,383

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Wimmera Statistical Division

The Wimmera is one of Victoria's largest and most productive statistical divisions. It stretches broadly from the South Australian border in the west to Stawell in the south-east and Hopetoun in the north-east. It is primarily a large plain, sloping gently to the north, but has the distinctive Grampians Range of mountains on its south-east border.

The dominant soils groups are Grey and Brown soils of heavy texture (alkaline clay loams and clays over clay subsoils—friable calcareous self-mulching grey soils) and Podsollic soils derived from unconsolidated sediments. The sub-dominant groups are Red-Brown Earths, Mallee soils, Podsollic soils derived from sedimentary rocks, and the Miscellaneous Soil Group. Rainfall ranges from 350 mm to 880 mm a year.

Most of the area, except the uncleared desert country in the north-west and south-west of the Division, is farmed.

Cereal growing is the dominant agricultural industry, with heavy crops of wheat being produced in good seasons. Barley is grown primarily on the Rosebery Ridge between Beulah and Hopetoun, while oats and rye, which are grown in the lighter soils, are also produced. Some sunflowers have also been grown in recent years.

Grazing, which encompasses both the running of some excellent medium to strong Merino sheep flocks in the south and of fat lambs in the north, is also important. A number of beekeepers also use the flowering eucalyptus to advantage.

**VICTORIA—WIMMERA STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)**

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100 +	
Sheep and cereal	14	109	306	613	201	1,243
Cereal grains	34	88	335	848	439	1,744
Sheep	116	112	192	144	11	575
Other	50	49	43	31	7	180
Total	214	358	876	1,636	658	3,742

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Northern Mallee Statistical Division

This large Division extends along the Murray Valley from the Kerang area to Mildura and on to the South Australian border. It is essentially a vast plain, sloping to the north-west from about 100 metres above sea level in the south to 35 metres at Lake Cullulleraine. Low superficial land forms of ridges and dunes are also present.

The dominant soil group is the Solonised Brown soils (Mallee soils)—alkaline brown sandy soils over more clayey, highly calcareous soils. Several sub-dominant groups occur. These are Grey and Brown soils of heavy texture, Red-Brown Earths, and Alluvial Soils. This Division is relatively dry, with rainfall ranging from 240 mm to 370 mm a year.

Most of the Division has been cleared for agriculture except for two major tracts of country along the South Australian border—the Sunset Country, south-west of Mildura, and the Big Desert which extends south into the Wimmera Division.

The main broadacre farming is cereal growing, associated with wool and prime lambs. Wheat is the principal crop, followed in order by barley and oats. Dairying is conducted primarily in the irrigated country around Swan Hill and Kerang.

Horticulture is concentrated around Mildura, Robinvale, and Swan Hill. A high proportion of Victoria's grapes (for drying, table use, and wine), olives, and citrus fruits are grown in this Division. Vegetables are also grown.

**VICTORIA—NORTHERN MALLEE STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)**

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100 +	
Grapes	112	351	899	359	35	1,756
Cereal grains	15	38	138	501	588	1,280

VICTORIA—NORTHERN MALLEE STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)—continued

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100 +	
Sheep and cereal	3	22	43	117	83	268
Orchard and other fruit	35	32	52	78	41	238
Other	147	163	253	138	23	724
Total	312	606	1,385	1,193	770	4,266

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Loddon-Campaspe Statistical Division

The Loddon-Campaspe Division stretches from the Central Highlands in the south to the Murray River. The hilly and woody country of the south gives way to flat, treeless plains. Red-Brown Earths (slightly acid brown loams over alkaline clay subsoils containing calcium carbonate) are the dominant soils. Sub-dominant groups are Grey and Brown soils of heavy texture (both friable and dense Grey soils), Podsolc soils derived from sedimentary rocks and Alluvial soils. Rainfall ranges from about 350 mm to 650 mm a year.

Grazing in the south of the Division gives way to heavy cropping in the west and dairying on irrigated land in the north and east. Sheep are run in conjunction with cereal growing, and there are intensive poultry and pig raising industries in the Bendigo area.

VICTORIA—LODDON-CAMPASPE STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)				Total establishments
	2-9	10-19	20-39	40 +	
Meat cattle	290	151	76	30	547
Sheep	236	182	147	97	662
Milk cattle	19	59	425	261	764
Sheep and cereal	20	92	268	602	982
Sheep and meat cattle	65	83	78	52	278
Pigs	4	—	10	38	52
Other	162	132	149	321	764
Total	796	699	1,153	1,401	4,049

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Goulburn Statistical Division

The Goulburn Statistical Division, which occupies an area on the east side of central Victoria, encompasses a wide range of topography and agricultural activities. From the mountainous part of the Great Dividing Range in the south, it stretches to the Murray River as a wide plain, much of which is known as the Goulburn Valley. In the north-west corner, the principal landscape features are treeless plains, old watercourses, riverside woodland, and swamps. The Goulburn, Loddon, and Campaspe Rivers drain the area to the north.

The main soils are Red-Brown Earths and Podsolc soils derived from sedimentary rocks (grey loams, silty loams, and fine sandy loams with a more or less bleached sub-surface over clay subsoils). A sub-dominant group of alluvial soils occurs. Rainfall varies from 430 mm to 1,400 mm a year.

Most of the area, apart from the wooded hills, is farmed. Farming activities range from dairying (in the river valleys and highly productive irrigated country) to cereal growing; orchards, especially in the Shepparton and Cobram districts; and grazing of beef cattle and sheep. Irrigated cash crops of wheat or oilseeds (principally sunflowers) are becoming important. Vegetables are also grown.

During recent years there has been a decline in dairying, especially in the dry country, and, in the early 1970s, an increase in cattle raising. However, cattle numbers have declined with the fall in prices for beef and the effects of drought.

**VICTORIA—GOULBURN STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)**

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100 +	
Milk cattle	49	200	1,151	587	11	1,998
Meat cattle	399	357	275	117	14	1,162
Sheep and meat cattle	64	125	264	178	41	672
Orchard and other fruit	10	15	55	152	147	379
Cereal grains	46	62	107	86	16	317
Meat cattle and cereal	6	24	43	59	9	141
Other	255	290	364	411	77	1,397
Total	829	1,073	2,259	1,590	315	6,066

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

North Eastern Statistical Division

The North Eastern Statistical Division is characterised by mountainous country and some highly productive river valleys. There is also some arable country in the north-west corner of the Division.

Two dominant soil groups occur—Podsolc soils derived from sedimentary rocks and a miscellaneous group comprised of Podsolc, Peaty, and Skeletal soils, and red loams of the mountainous regions. Rainfall varies from 500 mm to 1,900 mm.

Traditional agricultural industries have included cropping, particularly around Rutherglen and Yarrawonga; winegrowing in the Rutherglen-Wahgunyah district; dairying along the valleys; beef cattle, particularly in the upper reaches of the Murray River; and hop growing, stonefruits, walnuts, and a high proportion of Victoria's tobacco growing, in the Ovens Valley, centred around Myrtleford.

A recent innovation has been the attempt to grow legume crops, particularly lupins, in the higher rainfall area to the south and as an addition to the cereal rotation in the north. There have been increases in the area of vines, lucerne production, and the area irrigated; and a decline in hop gardens, due to higher yields from the currently recommended variety of hops.

**VICTORIA—NORTH EASTERN STATISTICAL DIVISION: NUMBER OF
AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)**

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100 +	
Meat cattle	336	338	370	218	24	1,286
Milk cattle	10	59	194	126	—	389
Tobacco	—	—	30	170	70	270
Sheep and meat cattle	28	56	74	54	3	215
Other	97	76	106	132	41	452
Total	471	529	774	700	138	2,612

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

East Gippsland Statistical Division

East Gippsland covers a large area of south-east Victoria with the Great Dividing Range in the north, the New South Wales border on the north-east, and Bass Strait on the south. The Division can be divided into five main areas: (1) The coastal plain from south of Sale to Lakes Entrance, including the Gippsland Lakes. Here there are mainly sandy to sandy loam soils over clay or gravel. Sheep and cattle are the main industries in this area; (2) the foothills, undulating country which carries mainly sheep and cattle; (3) the highlands, carrying sheep and cattle on undulating to steep country; (4) the river valleys beginning in the west at the sources of the La Trobe and McAlister Rivers, and running east along the Tambo, Snowy, Cann, and other rivers; and (5) the productive irrigation (dairying) district around Sale and Maffra.

Soils are mainly Podsollic, derived from sedimentary rocks, and the Miscellaneous Soil Group. The sub-dominant group comprises Podsolis derived from unconsolidated sediments. This Division has quite a wide range of annual rainfall varying from 520 mm west of Bairnsdale to 1,150 mm in the mountains.

Apart from major areas of development in the plains in the western part of the Division which includes the irrigated area around Sale and Maffra, and the Omeo and Gelantipy districts, most agriculture is confined to the river valleys.

Beef cattle, sheep, and dairying are the most important livestock industries in the area. There is little broadacre cultivation. Vegetables are grown on the river flats at Lindenow and Orbost. The main crop, beans, is harvested green and sent to Melbourne to be frozen. Other crops include edible beans, sweetcorn, capsicums, and gherkins.

VICTORIA—EAST GIPPSLAND STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)				Total establishments
	2-9	10-19	20-39	40 +	
Meat cattle	272	228	150	115	765
Milk cattle	20	59	230	132	441
Sheep and meat cattle	37	59	116	118	330
Other	107	36	60	42	245
Total	436	382	556	407	1,781

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Central Gippsland Statistical Division

Central Gippsland is bounded on the south by Bass Strait, on the north by the mountains, on the west by an irregular line running north from near Wonthaggi, and on the east by a diagonal line passing just east of Sale. The main part of the area consists essentially of two mountain systems—the foothills of the Great Dividing Range and the Strzeleckis—separated by an east-west trough known as the Great Valley of Victoria. The remainder consists of low-lying hills and coastal plains.

The average rainfall ranges from 900 mm to 1,150 mm over most of the area, falling to about 700 mm at Yarram and 760 mm in the vicinity of Western Port Bay. The Division has a large number of soil types ranging from sands to clays and loams, with some Acid Swamp soils and Calcareous sand dunes. The dominant group is the Podsolis, derived from sedimentary rocks and unconsolidated sediments. Kranozems also occur.

There are about 4,800 rural establishments, a substantial portion of which are under pasture. The main improved pasture species are perennial ryegrass, cocksfoot, white clover, and subterranean clover.

The main agricultural and pastoral industries are potato growing, vegetables, dairying, beef raising, and fat lamb production. Other industries include forestry, coal mining, and sand mining. There are several milk processing factories and an important paper mill in the Division.

VICTORIA—CENTRAL GIPPSLAND STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)					Total establishments
	2-9	10-19	20-39	40-99	100 +	
Milk cattle	88	366	1,342	706	20	2,522
Meat cattle	486	481	386	187	29	1,569
Other	161	106	164	146	71	648
Total	735	953	1,892	1,039	120	4,739

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

East Central Statistical Division

The East Central Statistical Division forms a very narrow corridor between what is virtually Melbourne's metropolitan area and Central Gippsland. The East Central Division stretches from Bass Strait to the Upper Yarra area of the Great Dividing Range.

The soils are mainly Podsolics, derived from sedimentary rocks and unconsolidated sediments (sandy loams over clay subsoils and deep sands). Other groups include peaty soils and Kranozems (red loams). Rainfall is fairly uniform at about 900 mm to 1,000 mm a year. Some of the Division is still under forest, scrub, and Crown land. There is a relatively small orchard industry around Pakenham, some berry growing in the hills, and dairying in some of the valleys. There are a number of small farms engaged in potato growing and flower production, and some cattle and horse stud properties.

VICTORIA—EAST CENTRAL STATISTICAL DIVISION: NUMBER OF AGRICULTURAL ESTABLISHMENTS (a), 1980-81 (b)

Main activity of establishment (a)	Estimated value of agricultural operations (\$'000)				Total establishments
	2-9	10-19	20-39	40+	
Meat cattle	228	141	82	55	506
Milk cattle	32	99	195	83	409
Other	66	60	55	122	303
Total	326	300	332	260	1,218

(a) See footnote to table on page 311.

(b) See footnote to table on page 311.

Further reference: Financial statistics, *Victorian Year Book* 1981, pp. 341-2

Agricultural improvements*Pasture improvement*

A substantial proportion of Victoria's beef, sheep, and dairy farming is conducted on improved pastures, which can support much higher rates of stocking than native pastures. During the past 40 years, the area of improved pasture in Victoria has increased from about 2 million to 6.2 million hectares. Much of this increase has resulted from widespread use of superphosphate and subterranean clover. At present, improved pastures are based on introduced clovers, medics, and perennial grasses, such as ryegrass, cocksfoot, and phalaris.

There are still about 3 million hectares of unimproved (or "native") pasture in Victoria. These pastures consist mainly of unproductive indigenous perennial grasses such as wallaby grasses, kangaroo grass, weeping grass, and spear grasses, with no leguminous species of any value. They do not respond to fertiliser, as do pastures sown with improved species, and have a low carrying capacity.

Where annual rainfall is 750 mm or more, mainly south of the Divide, improved pastures of perennial grasses, white clover, and subterranean clover are used for intensive dairying and beef production. In the medium rainfall areas (500 mm to 750 mm) of north-east through to south-west Victoria, beef and sheep are run on pastures of perennial grasses and annual clovers, particularly subterranean clover. The remaining pastoral areas (250 mm to 500 mm rainfall) grow pastures of annual medics or clovers, with volunteer annual grasses such as barley grass, Wimmera ryegrass, and bromes, which are suitable mainly for sheep.

Irrigated pastures, based on highly productive perennial grasses and clovers, are grown on about 380,000 hectares of the northern plains, and about 44,000 hectares in southern Victoria, mainly Gippsland. They are primarily used for dairying.

In the past 30 years the widespread use of superphosphate and, to a lesser extent potash, nitrogen, and the trace elements molybdenum and copper, has contributed greatly to increased pasture productivity. A rise in the price of superphosphate in 1974-75 resulted in an initial large decline in its use on pastures (to about one-third of previous use). There has been a subsequent slow recovery in the amount used. Other developments have included a more informed approach to pasture management and the introduction of improved cultivars of cocksfoot and phalaris grasses, and white and subterranean clovers.

The advent in 1977 of new and potentially devastating aphid pests of lucerne and other pasture legumes has stimulated the importation and local development of legume cultivars which are resistant to these and other problems.

Fertiliser

James Cuming, who arrived in Victoria in 1862, established the superphosphate industry in Australia, using bones and guano as a source of phosphate. Later, rock phosphate was imported from the United States of America. Since the First World War, supplies of rock phosphate from Nauru, Ocean Island, and Christmas Island provided almost all of the requirements for superphosphate manufacture in Australia. Recently, Christmas Island has become the major supplier, with Nauru remaining important, but Ocean Island now provides none. Most of the sulphur used in the industry comes from Canada.

Since the 1920s, the need to topdress pastures with superphosphate for high productivity has become generally accepted, and soil fertility has been much improved by the practice. Although superphosphate is designed to supply mainly phosphorus, its contents of sulphur and calcium are also essential for plants in certain areas of Victoria. In 1980-81, 675,881 tonnes of superphosphate were used in Victoria of which 464,013 tonnes were applied to pastures. This represents an extraordinary fall in use since 1974 and is associated with unfavourable conditions in the pastoral industries and with continuing increases in the cost of superphosphate. Re-introduction of the Government bounty early in 1976 partly offset the increases in the cost of superphosphate.

While phosphorus and, to a lesser extent, nitrogen are the most important nutrients in Victorian agriculture generally, in certain areas potassium and sulphur are no less important. The use of nitrogenous fertiliser has become almost static in recent years and, despite the wide range of forms available, requirements are met mainly by ammonium nitrate, urea, and sulphate of ammonia. However, since the 1950s, there has been a rapid and continuing expansion in the use of potassic fertilisers in southern Victoria. Usually, potassium is applied to pastures as mixtures of muriate of potash and superphosphate. In Victoria, the trace elements molybdenum, copper, zinc, and cobalt are also supplied in a variety of mixtures with superphosphate.

Since the Artificial Manures Act was introduced in 1897, the law has required fertilisers to be sold according to a guaranteed analysis. Under the *Fertilizers Act* 1974 manufacturers must register the brands and analyses of their products with the Department of Agriculture. A list of registrations is published in the *Victorian Government Gazette*.

In 1980-81, 712,657 tonnes of artificial fertilisers were used on 1,214,409 hectares of wheat and 3,494,157 hectares of pastures. Superphosphate is the main fertiliser used on both crops and pastures and in 1980-81 amounted to 83 per cent of the total artificial fertiliser used.

VICTORIA—ARTIFICIAL FERTILISERS

Year (a)	Crops		Pastures	
	Area fertilised	Quantity used	Area fertilised	Quantity used
	'000 hectares	'000 tonnes	'000 hectares	'000 tonnes
1976-77	1,655	241	2,295	353
1977-78	1,851	277	2,670	408
1978-79	1,913	277	3,093	476
1979-80	n.a.	263	3,530	552
1980-81	n.a.	257	3,494	556

(a) See footnote (b) to table on page 311.

Further references: Superphosphate, *Victorian Year Book* 1971, p. 302-3; Forest clearing, 1978, pp. 358-60

Private storage dams

Early Victorian pastoralists commenced constructing small private dams and weirs in the 1850s. By the turn of the century small dams were being built throughout the State, particularly in areas near highly populated cities. Doncaster orchardists, for example, had built a vast network of dams by this time.

Due to the concentration on large-scale public irrigation schemes by successive Victorian Governments, the later development of private dams did not progress as rapidly as it did

in other States. However, a start was made in 1944, when the Victorian Government passed the Farm Water Supplies Act, which established a scheme under which advances were made to farmers to finance farm water supply projects. The Act was administered by the Department of Lands. The State Rivers and Water Supply Commission formed a Farm Water Supplies Branch for the special purpose of providing advice to all farmers interested in taking advantage of its provisions.

In 1965, the Soil Conservation (Water Resources) Act was passed, which permitted the Soil Conservation Authority of Victoria to "... provide for landholders, an advisory service with respect to the development and use of the water resources available to them". Under this Act, the Authority provides advisory, survey, and design services. A loan scheme to finance private soil and water conservation projects (the latter not to be located within declared irrigation districts), including the construction of private farm dams, was initiated in 1971. The Soil Conservation Authority assesses the technical feasibility of the projects and the Rural Finance and Settlement Commission of Victoria administers the financial aspects of the scheme.

Originally, in the 1850s, private dams were erected with a centre core of puddle clay. These dams were built up gradually from thin layers of materials set in place by using horse-drawn carts or barrows. Compaction of these thin layers was effected by the combined traffic of feet, both human and animal and vehicle wheels. Later contractors, using horse teams and scoops, developed successful techniques of placing layers of soil, which were trodden down and compacted by the horses.

Horse power was gradually replaced by mechanised earth-moving plant during the Second World War. With the adoption of this equipment in private dam construction, it was reasonably assumed that improved compaction would result, but unfortunately this progress did not automatically follow. A major problem was that, when a bulldozer alone was used, many small dams suffered from inadequate compaction, because the tracks of bulldozers are designed to spread and not concentrate their load. In the absence at the time of suitable rollers, such as the modern sheepsfoot roller, many private dams failed because of insufficient compaction.

In 1981, Victorians spent about \$2m on private dam construction, and government engineers and agricultural officers ensured that contractors were aware of the need for correct compaction and moisture content when building dams. However, the costs of this work have risen steeply over recent years, and private dams for irrigation are now costing farmers about \$330 per megalitre.

Livestock disease eradication

Victoria is free of many of the most serious livestock diseases as a result of its favourable climate, successful government quarantine, and other disease control measures. The nature of many livestock diseases makes their eradication difficult or practically impossible, but control measures can minimise their impact.

The Department of Agriculture conducts several major programmes to control and eradicate animal disease. Meat inspection is used to ensure a high quality of meat for human consumption and to detect disease in slaughtered animals. Traceback procedures are used to identify the properties of origin of diseased cattle and pigs. Animal Health field staff, supported by Regional Veterinary Laboratories, investigate disease in livestock and conduct control and eradication procedures.

As part of the National Brucellosis and Tuberculosis Eradication Programme, all Victorian breeding cattle have been tested for brucellosis by Department of Agriculture staff. Infected animals were slaughtered, and the owners were compensated. Herds free of disease can become accredited, allowing them to be advertised and to profit by their disease free status. Victoria is already provisionally free of bovine tuberculosis and brucellosis.

An ovine brucellosis ram-flock accreditation scheme is also conducted to encourage stud breeders to have rams examined and tested annually. A Footrot Control Area exists in western Victoria in which sheep footrot is subject to rigorous control. The impact of the disease has been greatly reduced and it is hoped that it can be eliminated. Various other diseases are also subject to control under the Stock Diseases Act.

Through its research and extension activities the Department of Agriculture assists the

livestock industries in overcoming disease problems and keeping abreast of new developments in control and eradication.

Vermin and noxious weeds control

The control of pest animals and plants affects the whole range of agricultural industries of Victoria, as well as the forests and natural bushland environments, such as wildlife and game reserves. The Vermin and Noxious Weeds Destruction Board, which was established in 1959 to work with the Department of Crown Lands and Survey, is responsible for intensifying the control of vermin and noxious weeds and implementing a philosophy of pest control.

The targets of the Board's operation are the 95 plants which are proclaimed noxious weeds, under the *Vermin and Noxious Weeds Act* 1958, throughout Victoria except in the Melbourne metropolitan area, and the eight proclaimed vermin animals, such as rabbits and foxes. Two birds, the sparrow and the starling, are also considered vermin. Blackberries, ragwort, and rabbits are the most serious pests in Victoria.

Noxious weeds and vermin control policy is implemented by the Board throughout Victoria by 142 Departmental Land Inspectors under the supervision of eighteen regional Senior Land Inspectors. Each Land Inspector has a team of workmen together with appropriate equipment to carry out weed and vermin control, and is backed up by workshop and research facilities. The annual cost of maintaining this service to the rural community in Victoria is about \$20m.

As well as being responsible for maintaining a good working relationship with landholders, the Land Inspector is also responsible for the control of vermin and noxious weeds on Crown land, and as the Board has agreements with many other government departments concerned with agriculture, forestry, national parks, roads, railways, municipalities, and so on, he may also be called upon to carry out control work in these areas.

Land cultivation

The following table shows details of the broad utilisation of land under occupation in Victoria for agricultural purposes for the season 1980-81:

VICTORIA—LAND IN OCCUPATION FOR AGRICULTURAL PURPOSES, 1980-81 (a)

Statistical division	Number of establishments (b)	Area of crops hectares	Area of sown pasture and lucerne hectares	Native pasture hectares	Total area of establishments hectares
Melbourne	3,481	27,991	141,486	52,038	275,778
Barwon	2,703	55,386	295,996	97,240	510,357
South Western	6,747	69,647	1,325,453	295,010	1,853,012
Central Highlands	3,069	95,553	529,281	160,114	890,579
Wimmera	4,248	691,299	921,735	276,627	2,468,473
Northern Mallee	4,632	640,314	519,799	492,954	2,670,911
Loddon-Campaspe	5,173	313,405	664,234	373,767	1,648,920
Goulburn	7,228	202,817	721,845	334,879	1,538,098
North Eastern	3,152	59,271	305,072	177,488	856,078
East Gippsland	2,155	9,502	231,971	252,726	1,153,158
Central Gippsland	5,333	14,853	459,424	84,697	681,955
East Central	1,478	3,775	78,212	18,454	118,511
Total	49,399	2,183,811	6,194,508	2,615,994	14,665,830

(a) See footnote (b) to table on page 311.

(b) This table excludes data for establishments where the legal entities operating those establishments have an estimated value of agricultural operations of less than \$1,500.

Economic contribution

Gross value of agricultural production

The gross value of agricultural commodities produced provides a measure of the output from farming. The gross value of commodities produced is the value placed on recorded production at the wholesale prices realised in the principal markets. In general, the "principal markets" are the metropolitan markets in each State. In cases where

commodities are consumed locally or where they become raw materials for a secondary industry, these points are presumed to be the principal markets.

Quantity data is, in the main, obtained from the Agricultural Census held at 31 March each year, and from supplementary collections which cover crops that have not been harvested at the time of the Census. Information covering such commodities as livestock slaughterings, dairy produce, and bee farming is obtained from separate collections and from organisations such as the Department of Primary Industry. Price data for commodities is obtained from a variety of sources including statutory authorities responsible for marketing products, e.g., the Australian Wheat Board, marketing reports, wholesalers and brokers, and auctioneers. For all commodities, values are in respect of production during the year, irrespective of whether or when payments are made.

The gross value of agricultural commodities produced in Victoria during 1980-81 (\$2,771m) contributed 23.5 per cent of the Australian total of \$11,643m.

**VICTORIA—VALUE OF AGRICULTURAL COMMODITIES PRODUCED
(EXCLUDING MINING)
(\$'000)**

Particulars	Year ended 30 June—				
	1977	1978	1979	1980	1981
Crops—					
Cereals for grain	220,118	196,950	465,670	587,338	505,360
Hay	78,291	47,418	64,793	71,752	99,461
Industrial crops	28,156	29,177	27,708	32,486	33,655
Vegetables	74,665	98,472	124,332	123,468	148,245
Grapes	61,189	60,363	63,747	128,333	95,867
Fruit	52,620	58,697	78,420	94,431	110,621
Other	21,546	27,492	51,545	70,765	63,945
Livestock slaughterings and other disposals—					
Cattle and calves	222,730	318,997	419,554	455,072	485,372
Sheep and lambs	89,533	95,691	116,879	180,896	227,051
Other	81,803	104,484	123,572	146,468	160,356
Livestock products—					
Wool	176,732	228,813	271,243	341,201	334,356
Dairy products	230,020	246,977	281,155	307,987	455,713
Other	39,853	40,550	41,614	47,005	51,087
Total	1,377,256	1,554,081	2,130,232	2,587,202	2,771,089

AGRICULTURAL COMMODITIES

Introduction

In the following pages some detailed descriptions and statistical information about all the main crops, livestock, and livestock products produced in Victoria are given. The section deals, first, with the field crops including wheat, barley, and oats; and then with the intensive crops including fruit and vegetables. The section then discusses livestock including sheep, cattle, pigs, poultry, bees, goats, and deer, together with the various livestock products.

Field crops

The cereals wheat, barley, and oats are the principal field crops in Victoria. These, together with hay production, represent about 90 per cent of the total area sown, although there is some variation from year to year.

Wheat

Wheat is Victoria's largest crop. The average area sown in the five-year period 1976-77 to 1980-81 was 1.4 million hectares, about 65 per cent of the State's total area under crop. The area under wheat is normally subject to fairly minor fluctuations. The 1980-81 season produced a Victorian harvest of 2.54 million tonnes of wheat from 1.4 million hectares.

Approximately 85 per cent of Victorian wheat is grown in the Northern Mallee, Wimmera, and Loddon-Campaspe Divisions. The average annual rainfall in the main

wheat belt varies from about 300 mm in the north-west to about 500 mm to 750 mm in the eastern and southern areas. Wheat is normally grown in rotation with fallow, pastures, and other crops, principally oats and barley but with increasing areas of grain legume crops—lupins and peas. Surveys of the Wimmera have shown that many paddocks are under-cropped and that the potential exists to increase cropping intensity without risk to the stability of the farm system. Levels of soil nitrogen in the region are highly correlated with the ability to support cereal crops, and a soil nitrogen testing service introduced by the Department of Agriculture in 1974 now adds precision to the complex decision on cropping rotations within the ley farming system of the Wimmera.

Since the adoption of legume based pastures (subterranean clover or medic) and the addition of grain legumes into Victorian cropping rotations, nitrogenous fertilisers have found only limited application. Nitrogen is applied only in specific circumstances, namely, on light sandy soils and land infested with skeleton weed in the Northern Mallee, and on intensively cropped land in the Wimmera and southern areas. Superphosphate is applied at seeding to virtually all crops to correct a phosphorus deficiency inherent in nearly all Australian soils.

Diseases of wheat are not normally a major problem but in 1973–74 heavy losses were incurred through attack by stem rust, Septoria leaf spot, and root diseases. The root disease known as "takeall" took a heavy toll in parts of the Northern Mallee in 1978 where crop yields were reduced by more than 25 per cent. The cereal cyst, nematode, which exists in most wheat soils in the Wimmera and Northern Mallee is a chronic source of loss and can cause severe damage in some seasons, particularly on more intensively cropped land. In 1979–80, stripe rust occurred for the first time and has reappeared in susceptible varieties during each subsequent spring.

During the 67 years from 1911 to 1978, stem rust occurred in some parts of Victoria, in varying degrees of severity, in sixteen years. In only four of these years, 1934, 1947, 1955, and 1973, did the disease cause heavy losses of production, 1973 being the heaviest on record. The only effective control is to breed disease-resistant varieties, a continuing project in Victoria since 1950. The variety, Millewa, which was released in 1979, is currently resistant to all known rust strains and other rust resistant varieties are now included in recommended lists. Another disease problem, the ball smut fungus, is effectively controlled by fungicide, applied to the seed.

A serious problem facing the cereal industries, wheat in particular, is the control of insect pests in grain storage, as the loading of wheat and other cereals for export is prohibited if insects are present. The prevention of insect infestation of farm stored grain and of grain residues in machinery is a prerequisite for ensuring the delivery of insect free grains to the export terminals.

Wheat marketing in Australia is controlled by the Australian Wheat Board under the provisions of marketing legislation prepared after negotiations between the States, the Commonwealth, and farmer organisations. Past legislation has covered 5 year periods.

While the details of the 1983 legislation are not known at this stage, some basic principles have been maintained through a succession of Commonwealth and State Acts providing a complementary coverage of Commonwealth and State powers.

The *Wheat Marketing Act* 1979 provided for a guaranteed minimum price, adjusted annually to 95 per cent of the average of pool returns for the two previous seasons and an estimate for the incoming crop. The guarantee is provided by the Commonwealth Government from consolidated revenue. Movement of the guaranteed minimum price is limited to 15 per cent above or below that of the previous season.

Wheat varieties grown in Victoria were, until recently, almost exclusively of the soft white class. The hard wheat varieties if grown in areas other than the Mallee usually produced flours with unacceptable baking characteristics. However, technological change within the baking industry and the flour quality properties of the newer types of hard wheat varieties such as Millewa, Condor, and Oxley, enabled a re-assessment of the soft wheat policy.

Since 1981, hard wheats only have been recommended for north-west Victoria, the region where wheat with a protein content above the Victorian average is usually produced, while the recommendations for the rest of the State include both hard and soft varieties.

VICTORIA—PRINCIPAL VARIETIES OF WHEAT SOWN (a)

Variety in order of popularity in season 1978-79	Season 1976-77		Season 1977-78		Season 1978-79	
	Hectares sown	Percentage of total area sown	Hectares sown	Percentage of total area sown	Hectares sown	Percentage of total area sown
Halberd	429,846	38.5	340,837	26.5	349,690	26.0
Olympic	331,587	29.7	372,546	29.0	347,526	25.8
Condor	139,263	12.5	298,629	23.2	309,070	23.0
Summit	75,185	6.7	43,896	3.4	27,867	2.0
Zenith	30,468	2.7	63,864	5.0	94,726	7.0
Insignia	27,073	2.4	8,887	0.7	4,035	0.3
Pinnacle	23,685	2.1	19,699	1.5	16,294	1.2
Egret	22,985	2.1	98,563	7.7	150,240	11.2
Emblem	14,337	1.3	5,804	0.5	2,611	0.2
Heron	8,009	0.7	4,998	0.4	3,853	0.3
Oxley	(b)	(b)	3,607	0.3	8,748	0.7
All other including mixed and unspecified	13,745	1.3	23,626	1.8	30,333	2.3
Total	1,116,183	100.0	1,284,956	100.0	1,344,993	100.0

(a) Statistics of principal varieties of wheat sown will not be collected after season 1978-79.

(b) Included with "All other".

VICTORIA—WHEAT FOR GRAIN

Season	Area	Production	Average yield per hectare	A.S.W. (a) wheat standard
	'000 hectares	'000 tonnes	tonnes	kg/h.l.
1976-77	1,103	1,780	1.61	81.2
1977-78	1,270	1,497	1.18	81.8
1978-79	1,337	2,998	2.24	80.9
1979-80	1,457	3,250	2.23	81.5
1980-81	1,431	2,538	1.77	80.5

(a) Australian Standard White.

Further references: Australian Wheat Board, *Victorian Year Book* 1977, pp. 439-40; Grain Elevators Board of Victoria, 1977, pp. 440-1

Oats

Oats are sown for grain production, winter grazing, and hay production. The average annual area sown for grain, grazing, and hay between 1976-77 and 1980-81 was 325,000 hectares of which about 76 per cent was harvested for grain, some of it after being grazed during the winter. During the last decade, oats have been displaced by barley as Victoria's second most widely grown cereal crop. This change has been most evident on the lighter soils where winter waterlogging is not a problem.

The predominance of oats in the higher rainfall areas has been maintained by the greater tolerance shown by oats to wet conditions and by the demand for oats for stock feed. About half of the oats produced in Victoria is held on farms or used as stock feed, especially during periods of seasonal shortage or in drought conditions. About a quarter of the crop goes to mills, but only a small fraction of this is processed for human consumption. The bulk of the "milled" oats is destined for incorporation in proprietary stock feeds or as unkilned groats for export. The remaining 25 per cent of the crop is exported as grain. The dominant export market for oats is Japan which accounts for almost 80 per cent of Australian exports. Russia is another significant importer of feed oats. Oats are also supplied to a speciality market in West Germany for baby food production.

Unlike wheat and barley which are marketed through the Australian Wheat Board and the Australian Barley Board, respectively, oats are sold on the free market. Domestic prices are markedly affected by the size of the crop, pasture conditions during winter and spring, and trends in the world markets for feed grains.

VICTORIA—OATS FOR GRAIN

Season	Area	Production	Average yield per hectare
	'000 hectares	'000 tonnes	tonnes
1976-77	241	309	1.28
1977-78	228	269	1.18
1978-79	291	446	1.53
1979-80	256	390	1.52
1980-81	219	322	1.47

Barley

Barley is now the second largest crop grown in Victoria. Barley production in Victoria (99 per cent of which is of the two-row type) increased significantly between 1965-66 and 1980-81. In 1980-81, 412,000 tonnes of barley was produced. By comparison, production in 1965-66 was only 73,000 tonnes. So far, the Australian Barley Board in Victoria has been successful in selling this large increase in production.

During this period, impetus was added to an already established trend of increased production by the introduction of the Wheat Delivery Quota Scheme in 1969-70, which had the effect of reducing the area of wheat sown in the cereal belt. Barley proved to be the most popular alternative crop to wheat, particularly in the Northern Mallee. In other areas, oilseeds, such as rapeseed and safflower, were also prominent.

Removal of wheat delivery quotas in 1973-74 resulted in a slight fall in the area sown to barley as land was diverted back into wheat. However, the general trend for increased production of barley in Victoria is well established and seems unlikely to suffer further significant reduction in the absence of a marked shift in the price ratios between the cereal crops. The provision of bulk handling facilities for barley by the Grain Elevators Board of Victoria since 1963 has contributed to the increased production of this grain.

The Victorian malting industry processes most of Victoria's barley production for both the local brewing industry and export to overseas breweries.

While some barley is grown in all statistical divisions, production has been traditionally centred in two distinct areas where high quality grain is produced. The largest production is in the south-west of the Northern Mallee and the adjacent north-western Wimmera where the best quality barley is grown on the sandier soil types. The crop is sown either on cultivated ley ground without fallow or on wheaten stubble land.

The second source of high quality barley grain is in an area between Melbourne, Geelong, and Bacchus Marsh in southern Victoria. In this area, barley is the principal crop. Yields of barley in this region average about 1.7 tonnes per hectare compared with about 1.2 tonnes per hectare in the Northern Mallee-Wimmera. The area has the further advantage of proximity to the main barley shipping terminals. Consequently, freight costs are much lower than for northern areas.

The substantial increase in barley production has meant that, in normal seasons, Victoria is self-sufficient in barley for malting, food, and manufacturing in the distilling, pearling, and prepared stock feed industries. It also contributes to Australian export markets. Barley is received and marketed in Victoria through the Australian Barley Board on a pool basis. The Board is responsible for setting prices for sales to domestic users. The price received for exports is determined by the world supply and demand situation, and can vary greatly from year to year. Japan provides the main export market; smaller quantities go to the United Kingdom, Europe, Taiwan, and the Middle East. In 1973-74, the Australian Barley Board negotiated its first direct sale to the U.S.S.R. and intermittent sales to this market have continued. Australia is now a major exporter of barley.

VICTORIA—BARLEY PRODUCTION

Season	Area		Production		Average yield per hectare	
	2-row	6-row	2-row	6-row	2-row	6-row
	'000 hectares	'000 hectares	'000 tonnes	'000 tonnes	tonnes	tonnes
1976-77	362	4	397	5	1.10	1.25
1977-78	413	5	354	5	0.86	1.00

VICTORIA—BARLEY PRODUCTION—*continued*

Season	Area		Production		Average yield per hectare	
	2-row	6-row	2-row	6-row	2-row	6-row
	'000 hectares	'000 hectares	'000 tonnes	'000 tonnes	tonnes	tonnes
1978-79	361	4	513	6	1.42	1.50
1979-80	321	4	487	7	1.52	1.75
1980-81	298	5	412	6	1.38	1.20

Further reference: Australian Barley Board, *Victorian Year Book* 1976, pp. 404-5

Maize

Maize is grown on a small scale in Victoria, both for grain and for green fodder, and is cultivated mainly in Gippsland. Lower values in the late 1960s and other more profitable alternatives in vegetables and livestock, led to a substantial decline in the production of maize grain. The area and yield of maize for each of the five seasons 1976-77 to 1980-81 were:

VICTORIA—MAIZE PRODUCTION

Season	For green fodder	For grain						
		Area			Production			Average yield per hectare
		Hybrid	Other	Total	Hybrid	Other	Total	
	hectares	hectares	hectares	hectares	tonnes	tonnes	tonnes	tonnes
1976-77	389	411	22	433	1,685	25	1,710	3.95
1977-78	347	477	28	505	1,729	119	1,848	3.66
1978-79	242	421	92	513	1,930	64	1,994	3.89
1979-80	178	483	92	575	2,798	52	2,850	4.96
1980-81	303	557	11	568	2,939	63	3,002	5.29

Rye

Cereal rye is of minor importance in Victoria and is not usually grown as a cash crop. There is a small demand for this cereal for human consumption. Rye is chiefly grown to stabilise loose sand or sandhills in the Northern Mallee Statistical Division. There is also some interest in it for winter grazing in cold areas.

VICTORIA—RYE FOR GRAIN

Season	Area	Production	Average yield per hectare
	hectares	tonnes	tonnes
1976-77	1,401	936	0.67
1977-78	1,828	903	0.49
1978-79	2,449	1,750	0.71
1979-80	2,261	1,489	0.66
1980-81	1,898	1,390	0.73

Triticale

The synthetic cereal triticale produced from a cross between wheat and rye was grown on a limited scale following release of locally selected adapted varieties. Most crops sown in 1980-81 were grown for grain. Triticale flour is blended with wheat and rye flours in speciality bread and biscuit production.

Fodder

The stability of livestock production on Victorian farms depends largely on fodder conservation. Natural irregularities in the diet of grazing animals are met by conserved fodders, fed as supplement, when the paddock ration of crop or pasture is deficient in quantity or quality. Such deficiencies occur regularly with seasonal changes, e.g., spring lush growth contrasts with winter-short or summer-dry pastures. Deficiencies also occur when the unexpected turns up, such as extended dry, or excessively cold or wet periods;

ravishment of pasture by pests or disease; failed crops; floods; or fire. All or any of these events may result in feed shortages for grazing animals. Fodder conservation provides a means of overcoming such shortages.

VICTORIA—HAY PRODUCTION, SEASON 1980-81

Variety	Area	Production	Average yield per hectare
	hectares	tonnes	tonnes
Meadow grass and clover	424,975	1,625,276	3.82
Oaten	42,167	149,926	3.56
Lucerne	20,535	92,715	4.51
Wheaten	7,152	15,736	2.20
Barley and other	1,618	4,579	2.83
Total	496,447	1,888,232	3.80

VICTORIA—SILAGE MADE AND FARM STOCKS OF SILAGE AND HAY (tonnes)

Statistical division	Silage made, season 1980-81	Stocks at 31 March 1981	
		Silage	Hay
Melbourne	14,417	9,982	78,889
Barwon	16,465	7,673	153,830
South Western	29,090	17,092	519,474
Central Highlands	2,974	4,583	202,971
Wimmera	4,416	6,972	217,640
Northern Mallee	2,255	3,410	67,833
Loddon-Campaspe	6,797	12,153	257,869
Goulburn	8,439	14,528	394,184
North Eastern	13,539	15,646	148,690
East Gippsland	1,227	1,384	50,848
Central Gippsland	48,419	16,766	282,192
East Central	10,007	5,048	52,118
Total	158,045	115,237	2,426,538

Oilseeds

Demand for high protein meals for livestock feed, together with a general world-wide trend to increased consumption of vegetable oils, has been reflected in Australia, where domestic oilseed prices rose in sympathy with prices on world markets and reached record levels during 1973-74. Aggregate oilseed production expanded rapidly between 1968-69 and 1971-72 in response to both increased oilseed prices and the introduction of wheat quotas. However, better markets for wheat and coarse grains, together with agronomic problems, resulted in an immediate decline in the production of rapeseed and safflower. The area sown to sunflower increased rapidly between 1974-75 and 1976-77 due to abnormal sowing conditions for the more traditional cereal crops and attractive prices for these oilseeds. Sunflower production continued to increase in 1978-79 in both dry land and irrigation districts but has since declined.

VICTORIA—SELECTED OILSEED PRODUCTION

Season	Area	Production	Average yield per hectare
	hectares	tonnes	tonnes
	LINSEED		
1976-77	4,694	5,393	1.15
1977-78	7,048	8,089	1.15
1978-79	4,474	4,747	1.06
1979-80	5,284	5,208	0.99
1980-81	4,567	4,057	0.89

VICTORIA—SELECTED OILSEED PRODUCTION—*continued*

Season	Area	Production	Average yield per hectare
	hectares	tonnes	tonnes
	RAPESEED		
1976-77	2,495	1,915	0.77
1977-78	3,798	2,406	0.63
1978-79	2,992	2,825	0.94
1979-80	3,438	3,476	1.01
1980-81	2,539	2,078	0.82
	SAFFLOWER		
1976-77	3,698	1,405	0.38
1977-78	3,592	1,258	0.35
1978-79	3,227	2,180	0.68
1979-80	1,055	688	0.65
1980-81	3,366	1,630	0.48
	SUNFLOWER		
1976-77	13,271	8,405	0.63
1977-78	14,013	11,288	0.81
1978-79	14,220	10,997	0.77
1979-80	9,363	7,325	0.78
1980-81	8,195	8,552	1.04

Further reference: *Victorian Year Book* 1977, pp. 444-5

Grain legumes

Interest in the production of cheap sources of protein for both human and livestock consumption is world-wide. The legumes, including soybeans, field peas, and lupins comprise a major group of high protein grains. Of these, field peas have been grown on a limited scale over much of the wheat belt since early settlement, and recent research by the Department of Agriculture and favourable experience by growers led to the development of the lupin grain industry occupying around 15,000 hectares by the late 1970s.

The average area sown to field peas in the decade 1970-71 to 1979-80 was about 5,000 hectares, with more than 60 per cent of this area and 55 per cent of the total production being in western and central Victoria. There was, however, renewed interest in field pea production from 1976 resulting in substantial increases in sowings in the Northern Mallee, Wimmera, and Loddon-Campaspe Divisions. In fact, most of the area of about 13,000 hectares sown in 1980-81 was in these Divisions. This was brought about by the increased awareness by farmers of the necessity of maintaining soil fertility and also the attractive prices being offered for field peas for processing locally into split peas for culinary use.

Lupins with 25 to 30 per cent protein are readily acceptable as a substitute for other protein meals in rations for poultry and pigs. A potential market also exists in the production of a meat substitute for human consumption. The lupin industry has expanded considerably in Victoria. Since 1973, the area sown to lupins has risen from about 100 hectares to about 22,000 hectares in 1981. Average yields are about 0.96 tonnes per hectare.

Intensive crops*Fruit**Introduction*

When the members of the Henty family established the first settlement in Victoria at Portland in 1834, they were probably the first to plant apple trees in this State. The first vineyard, which was planted around 1837, was at Yering, near Lilydale, and the first orchard was started at Hawthorn on the banks of the Yarra River in about 1848. A variety of tree fruits; berries, and grapes carted to the Melbourne market provided the main source of income of many early settlers in the hills to the north, north-east, and east of Melbourne.

In the second half of the last century, fruit and vine growing gradually extended into the western, central, north-eastern, and Gippsland areas of the State. The foundation of Mildura in 1887, and the establishment of irrigation facilities there, marked the beginning of the development of Sunraysia, one of the major horticultural districts in Victoria. With

the extension of irrigation facilities in the Goulburn Valley and Murray Valley areas, a flourishing fruit canning industry was developed after the First World War. Similarly to tree fruits, vine area increased steadily until the 1870s when Phylloxera devastated vineyards at Geelong, Bendigo, and Rutherglen. However, within a few years, new vineyards had been established in the Sunraysia district. After the First World War, the planting of dried vine fruit varieties extended along the Murray River to Robinvale and Swan Hill.

In Victoria in 1980-81, the area planted with fruit, nuts, and berries was 19,353 hectares, and the area of vineyards was 20,756 hectares. This total of 40,109 hectares is approximately 1.8 per cent of the total area under crops in Victoria, yet fruit and vine growing make an important contribution to the economy of the State.

Tree fruit

(1) *Distribution.* In Victoria, the main fruit growing areas are in the Goulburn, Northern Mallee, Melbourne, and East Central Statistical Divisions. There are smaller areas in the North Eastern Statistical Division and also in the Gippsland, Bacchus Marsh, and Ballarat areas.

Almost all the canning fruit is grown in the Goulburn Valley-Murray irrigation area which also produces large quantities of dessert pears and Granny Smith apples. Dessert apples and stone fruit are the main crops in the southern areas and the north-east, while early stone fruit is grown in the Northern Mallee around Swan Hill. The main concentration of citrus fruit production is in the Northern Mallee Division with additional groves in the north-east. Lemons are also produced in the eastern Melbourne metropolitan area.

VICTORIA—NUMBER OF BEARING ORCHARD FRUIT AND NUT TREES (EXCLUDING CITRUS) BY STATISTICAL DIVISION AT 31 MARCH 1981

Statistical division	Pears	Apples	Peaches	Apricots	Other
Melbourne	36,842	449,700	53,568	3,065	n.p.
Barwon	1,080	3,797	n.p.	1,060	n.p.
South Western	n.p.	13,550	n.p.	n.p.	n.p.
Central Highlands	1,927	45,962	3,463	897	3,526
Wimmera	1,729	2,063	2,526	1,181	n.p.
Northern Mallee	502	5,855	10,963	51,561	n.p.
Loddon-Campaspe	24,431	71,156	1,080	136	4,082
Goulburn	942,699	250,003	511,027	100,432	n.p.
North Eastern	347	65,077	1,210	450	6,569
East Gippsland	121	4,450	n.p.	n.p.	—
Central Gippsland	n.p.	17,125	n.p.	—	n.p.
East Central	7,940	118,854	5,175	n.p.	n.p.
Total	1,017,868	1,047,592	591,621	159,033	297,342

VICTORIA—NUMBER OF BEARING CITRUS TREES BY STATISTICAL DIVISION AT 31 MARCH 1981

Statistical division	Oranges	Lemons and limes	Other
Melbourne	n.p.	20,153	n.p.
Barwon	—	n.p.	—
South Western	—	—	—
Central Highlands	—	n.p.	—
Wimmera	2,137	n.p.	n.p.
Northern Mallee	586,774	58,314	85,601
Loddon-Campaspe	—	n.p.	—
Goulburn	57,979	21,285	6,619
North Eastern	13,546	4,854	401
East Gippsland	—	547	—
Central Gippsland	—	—	—
East Central	n.p.	4,421	n.p.
Total	661,484	110,145	92,872

(2) *Size of production.* Since the early 1950s, many of the old lower producing or marginal orchards have been pulled out, and new orchards with a small number of higher yielding and more popular varieties of fruit trees have been planted on more suitable soils. These factors, as well as greatly improved technology, have increased production potential. During the 1950s and 1960s, there were only slight changes in the area planted to most types of fruit trees, yet production showed an increasing trend, particularly with canning fruits and dessert pears in the Goulburn Valley; here the Victorian production greatly exceeded local demand and increasing amounts were exported. This situation changed during the early 1970s. Following the wet winter in 1973, about 300,000 canning peach trees died, causing a significant drop in production. At about the same time, residential and industrial developments in the eastern Melbourne metropolitan and Mornington Peninsula areas greatly reduced the area planted to apples. These changes coincided with the deterioration of overseas market prospects for Victorian fresh and processed fruit and many growers have been forced to limit production or leave the industry. In the citrus industry, the same economic pressures have not operated as keenly as in other fruit industries because of an eight-fold increase in the demand for orange juice on the local market over the last twenty years, and protective measures limiting the importation of low-cost citrus juice from overseas.

VICTORIA—TREE FRUIT PRODUCTION
(tonnes)

Type of fruit	Year ended 31 March—				
	1977	1978	1979	1980	1981
Pears	103,675	80,055	100,896	96,844	121,734
Apples	61,139	62,880	89,343	75,128	77,047
Peaches	24,329	24,670	28,337	35,398	41,765
Apricots	6,712	6,268	8,135	7,626	8,611
Cherries	2,562	2,436	2,295	(a)	2,273
Plums and prunes	3,252	2,550	7,069	(a)	3,263
Olives	1,889	712	1,492	(a)	556
Nectarines	1,119	1,009	4,607	(a)	1,201
Quinces	148	127	179	(a)	(a)
Figs	10	17	65	(a)	5
Oranges—					
Valencias	21,472	24,100	24,911	28,865	31,950
Navels	13,056	14,023	15,367	16,741	20,590
Other	764	519	673	911	1,064
Lemons and limes	6,000	5,361	13,883	7,281	10,197
Grapefruit	3,000	2,845	3,740	(a)	4,367
Mandarins	2,842	1,980	2,874	(a)	2,898

(a) Not collected.

(3) *Marketing.* Most of the fruit grown in Victoria for the fresh fruit market is sold locally in Melbourne, as well as in Sydney and Brisbane. While in Melbourne up to half of the total crop sold as fresh fruit may be sold direct to supermarkets or at the orchard gate, the price established at the Melbourne Wholesale Fruit and Vegetable Market still provides the basis for all Victorian sales.

The Fruit and Vegetable Act and Regulations outline standards of produce and the size and marking of containers. Produce presented in accordance with this Act and within the provisions of the Health Act may be sold in Victoria. There are also restrictions on the introduction of fruit and certain vegetables from interstate to prevent the spread of pests and diseases and, in particular, fruit fly, into the main fruit growing areas of the State.

The development of cool storage techniques towards the end of the last century made possible the exporting of dessert apples and pears from Australia to Britain, during the off-season in the northern hemisphere. Since then, cool storage methods have improved constantly and with the general acceptance of controlled atmosphere storage by Victorian apple growers during the late 1960s, apples and pears can now be sold right through the year in Victoria.

While efficient cool storage techniques have extended the local market, they have also had an adverse effect on the northern hemisphere export market where the availability of

locally grown fruit from cool stores has eroded the seasonal advantage of fruit from the southern hemisphere. This has been one of several factors causing the decline in the prospects of Victorian fruit on traditional markets. Other important factors have been the phasing out of preferential treatment for Australian produce following Britain's entry into the E.E.C., disadvantages because of changes in the currency exchange rate, and greatly increased labour and freight charges in Australia. Alternative market outlets for Victorian pome fruit are being developed in the U.S.A., South East Asia, and the Middle East.

In order to help the apple and pear industry to overcome marketing problems, the Commonwealth Government established the Apple and Pear Corporation in 1974. The Corporation has taken over the export control role of the former Apple and Pear Board and also has powers to trade in its own right and to promote the use of both fresh and processed apples and pears.

The establishment of the Citrus Marketing Board in Victoria in 1973 has enabled all citrus fruits to be marketed in an orderly manner. Sales of citrus fruit on export markets (mainly to New Zealand) have not been very significant and most of the crop is sold on the domestic market, either as fresh fruit or juice.

(4) *Financial assistance.* In 1971, the Commonwealth Government set up an Apple and Pear Stabilization Scheme to help pome fruit growers by lessening the effect of price fluctuations for different varieties on overseas markets. This scheme will be phased out by 1984 and an underwriting scheme will be implemented to cover all apple exports to all markets for the 1981 to 1985 period.

In recent years, citrus processors have been importing quantities of juice concentrate to overcome periods when the demand exceeds local availability of fresh fruit. The price of the imported juice was significantly lower than the local product, and in order to prevent excessive imports the Commonwealth Government has imposed a variable duty on imported citrus juice.

Small fruit

(1) *Distribution.* Climatic requirements have restricted the commercial production of strawberries, and cane and bramble fruits in particular, to the cooler southern regions of Victoria, and most of the fruit is grown in the hills of the eastern Melbourne metropolitan and Mornington Peninsula areas which are relatively close to the Melbourne market. During the last few years, fruit growers in other parts of the State interested in diversification have considered strawberry production for local demand. With cane and bramble berries, the development of mechanised harvesting requires production on flat sites, and several plantations have now been established in Central Victoria and north of the Great Dividing Range.

(2) *Size of production.* In the 1950s, practically all strawberry planting material available in Victoria was heavily infected with virus diseases and, as a result, the industry almost ceased to exist. The successful Runner Certification Scheme conducted by the Department of Agriculture revitalised the industry between 1960 and 1970 and total production increased tenfold. More recently there has been increasing demand for cane and bramble berries from the processors. As the use of mechanical harvesters replaces expensive hand picking, there will be a potential for the development of a viable cane and bramble berry industry in the State.

VICTORIA—SMALL FRUIT PRODUCTION (kilograms)

Type of fruit	Year ended 31 March—				
	1977	1978	1979	1980	1981
Strawberries	1,004,395	945,646	1,115,344	1,030,053	1,012,226
Youngberries	129,756	80,445	53,860	(a)	(a)
Raspberries	88,995	80,949	86,741	142,864	186,464
Gooseberries	11,096	9,103	8,371	(a)	4,531
Loganberries	5,511	5,635	6,955	(a)	8,859
Other berries	15,779	16,783	63,739	(a)	(a)
Passionfruit	5,377	653	910	(a)	(a)

(a) Not collected.

(3) *Marketing.* Berry fruits are mainly sold on the fresh fruit market or sent to processors. Recently, many growers have introduced the "pick your own" system of sales where the general public is invited to pick the fruit for themselves. This method greatly reduces harvesting and marketing costs, and growers with land on routes near holiday resorts, in particular, achieve a good public response and increased net returns.

Increased use of berry fruits in health foods (yoghurt), and cakes and tarts, is likely to produce a larger outlet for these fruits in the future.

Nuts

(1) *Distribution.* In Victoria a wide range of nuts can be grown such as almonds, walnuts, chestnuts, hazelnuts, pecans, pistachios, and others. In the past, only a few of these trees have been grown in commercial plantings. In most cases they have been planted as windbreaks around orchards and vineyards (almonds) or in groups in the farm orchard.

Almonds were mainly planted in the northern areas; walnuts and chestnuts in situations with deep soil in the north-east, the Dandenongs, and Gippsland; and hazelnuts on shallower soils in the north-east and the Dandenongs.

Since the early 1970s, many orchardists and farmers, who wanted to diversify, or others, who wanted to take up farming on a part-time basis, have shown interest in planting nuts. Along the Murray Valley, several almond groves have been established, including two large plantations of over 150 hectares each. Although there has been difficulty in obtaining young chestnut, hazelnut, and walnut trees with proven capacity, several small plantations have been established in suitable localities.

(2) *Size of production.* The production of almonds decreased from 50 tonnes in 1960-61 to less than 11 tonnes in 1976-77, but is now increasing due to recently established groves commencing production. In 1980-81, production exceeded 440 tonnes. There has not been much change in the quantity of other nuts produced. Because of the long establishment period for most of them, recent plantings have had little effect on production at this stage.

VICTORIA—NUT PRODUCTION (kilograms)

Type of fruit	Year ended 31 March—				
	1977	1978	1979	1980	1981
Walnuts	67,403	77,176	68,016	(a)	122,267
Chestnuts	18,172	19,851	24,884	(a)	(a)
Almonds	10,401	98,975	277,212	272,677	444,829
Filberts	100	4,342	1,337	(a)	(a)

(a) Not collected.

(3) *Marketing.* Nuts are keenly sought after by wholesalers who pre-pack the shelled or salted product for retail sale, and by confectioners who use nuts as ingredients for their products. To satisfy local demand, almonds and other nuts are being imported regularly. Thus there is an opportunity to increase local production as long as the price of local nuts can be kept at or below the level of the imported product (locally produced almonds are protected by tariff).

Grapes

(1) *Distribution.* In Victoria, most vine grapes are grown under irrigation in the Northern Mallee Division, and in the Goulburn Valley and Murray Valley areas. Wine grape varieties are also being grown in the traditional non-irrigated areas in the north-east (Rutherglen) and in the west (Great Western) of the State. With the increasing interest in wine grapes over recent years, many vineyards of varying sizes have been established in other suitable areas throughout the State.

(2) *Wine.* During the 1960s and 1970s, the demand for grapes for winemaking increased quite significantly, and as a result, many new areas were planted both by established vine growers and by many others without previous experience. Further, to satisfy winery demand, large quantities of sultanas and grapes of other varieties suitable for drying and winemaking have been diverted to wineries. Between 1960 and 1980, the intake of grapes by wineries had increased from 11,000 tonnes to over 72,000 tonnes. Many of these grapes are now mechanically harvested.

Until recently, wineries were able to absorb the greatly increased volume of grapes produced. However, since 1977 there has been evidence of over-production. This was partly caused by the stationary consumption of fortified wines and the reduced rate of increase in the consumption of red table wines. A higher rate of increase has been maintained for white table wines, but this has been mainly due to the marketing of bulk wine in soft packs (casks) at low prices.

Although there is a world surplus in wine and the present level of export from Australia is very low, there is an increasing interest and there seems to be a potential to develop markets for specialised lines overseas.

(3) *Dried fruits.* The production of sultanas and other drying varieties has remained fairly steady at around 42,000 tonnes to 60,000 tonnes (dry weight). Only about one-third of the Victorian crop is marketed locally and the rest has to be exported. Thus growers' returns depend largely on prices established at world markets according to supply and demand. World wide there is a potential for over-production of dried vine fruit but poor weather conditions at harvest in at least one of the major producing countries have kept world supply below the potential level in most years. The diversion of sultanas to wineries provides a useful alternative outlet, but, in the long run, without improved efficiency, restriction of the production of drying varieties may be necessary.

(4) *Table grapes.* Table grape production in recent years has increased considerably. The table grape season is lengthening due to the introduction of new table grape cultivars, a number of which are earlier than traditional varieties, and also by improved handling and storage techniques. The above factors, combined with improved air and sea freighting facilities, are leading to the development of a table grape export trade.

VICTORIA—VITICULTURE: AREA AND PRODUCTION

Season	Area		Production for—	
	Bearing	Non-bearing	Wine making	Drying and table (a)
	hectares	hectares	tonnes	tonnes
1976-77	19,598	1,197	63,252	208,541
1977-78	19,149	1,233	56,224	173,857
1978-79	19,597	961	65,201	177,623
1979-80	19,820	944	72,485	283,550
1980-81	19,617	1,139	65,076	196,927

(a) Production for drying is estimated fresh weight equivalent of dried weight.

Further reference: *Victorian Year Book 1977*, pp. 461-6

Vegetables

Victoria is the leading State for vegetable production in Australia, closely followed by Queensland and New South Wales. The principal crops grown in Victoria are potatoes, tomatoes, carrots, cauliflowers, cabbages, peas, and onions.

VICTORIA—VEGETABLES FOR HUMAN CONSUMPTION

Main type	Area sown		Production	
	1979-80 (a)	1980-81 (a)	1979-80 (a)	1980-81 (a)
	hectares		tonnes	
Potatoes	13,077	13,702	333,614	348,950
Onions	776	733	18,748	15,164
Carrots	961	1,026	34,603	32,176
Parsnips	201	(a)	6,049	(a)
Beetroot	42	(a)	969	(a)
Tomatoes	2,699	3,272	79,799	101,766
French beans	810	771	3,756	3,551
Green peas—				
market	197	230	477	438
factory	2,384	1,558	(b)5,166	(b)3,009
Cabbages	846	819	33,241	35,870
Cauliflowers	1,108	1,075	40,762	41,303
Lettuce	1,034	1,147	22,571	25,441
Pumpkins	778	776	11,798	12,480

(a) See footnote to table on page 311.

(b) Shelled weight.

Tobacco

Tobacco growing in Australia has traditionally been regarded as a rather speculative proposition, because of wide fluctuations in production and in market conditions. Technical advances in the use of fertiliser, disease control, and other cultural factors influencing crop production, have in recent years led to marked improvements in the level and consistency of average yields.

The introduction of a Tobacco Stabilisation Plan in 1965 promoted further stability in the industry. This scheme, now in its fifth term, provides for the annual sale, at a guaranteed minimum price, of up to 15,000,000 kilograms of leaf which meets defined quality standards. This plan is operated by the Australian Tobacco Board together with a Tobacco Leaf Marketing Board in each producing State.

Australian tobacco is mainly used in the manufacture of cigarettes. The use of domestic leaf is encouraged by a statutory mixing percentage applied in conjunction with concessional rates of import duty. The statutory percentage is currently 50 per cent and, at this level, it is important that only leaf of high smoking quality is produced. This requires friable and well drained soils, appreciable summer rainfall, and freedom from high winds and extremes of temperature.

The Victorian tobacco crop is usually rather more than one-third of the total Australian production. The crop is predominantly of the flue-cured or Virginia type. A significant area of burley, a light air-cured tobacco, has been grown in Victoria in recent years, but is decreasing. Suitable growing conditions are found in north-east Victorian river valleys, the industry being concentrated along the Ovens, Kiewa, and King Rivers and their tributaries, with small outlying areas in the northern part of Victoria.

Most Victorian tobacco is produced under sharefarming agreements on the general basis that the landowner provides land, facilities, and equipment, the sharefarmer provides labour and operating costs, and the proceeds of sale of produce are shared equally.

The major proportion of tobacco production costs is accounted for by manual labour requirements, and in recent years, considerable attention has been given to the reduction of labour by mechanisation. As a result, equipment such as semi-automatic transplanters, topping machines, harvesting aids, stringing machines, and bulk curing units, is now replacing tedious manual operations on most Victorian tobacco farms.

The Department of Agriculture helps tobacco growers to increase yield and improve leaf quality by research in agronomy, plant pathology, and plant breeding at the Tobacco Research Station, Myrtleford, and by an intensive farm-to-farm tobacco advisory service in all producing districts.

The Department of Agriculture has released flue-cured varieties resistant to common strains of blue mould; the blue mould-resistant burley breeding lines also show promise. Other advances in tobacco production include improved practices to give more effective and economical control of blue mould, identification of the effects of soil and climatic variables on tobacco crop production, the testing and development of mechanical harvesting and associated curing methods, and the testing of cheap solid fuels to replace gas and oil for curing.

VICTORIA—TOBACCO PRODUCTION

Season	Area	Production	Average yield per hectare
	hectares	tonnes (dry)	tonnes (dry)
1976-77	3,821	5,999	1.57
1977-78	3,621	5,788	1.60
1978-79	3,505	5,563	1.59
1979-80	3,313	6,119	1.85
1980-81	3,015	5,911	1.96

Hops

The hop is a summer-growing perennial plant. The rootstock produces vines which may grow up to 10 metres high each season before being cut back during the autumn.

Victorian hops are of high quality when measured against world standards and the area given over to hops in this State increased during the first half of the 1970s. However, because of uncertain markets, production has tended to decline slightly since then.

Hops need a good rainfall, evenly distributed throughout the growing season, deep, well-drained soils, and protection from wind. In Victoria, the industry is confined to alluvial soils in the valleys of the Ovens and King Rivers where the availability of liberal supplies of good quality irrigation water is essential to supplement the natural summer rainfall.

Hops are planted from root cuttings, or sets, on a square spacing to give some 2,200 plants per hectare, supported on a system of trellising about 6 metres above the planted area. The size of hop gardens in Victoria varies considerably from 2 hectares to over 100 hectares.

In all cases, production is by family and hired labour. The labour needs vary from month to month, being heaviest at pruning, training, and harvest time, and the average is about one man for each 3 hectares. Before the advent of mechanical harvesting, much more labour than this was needed.

Machine harvesting is universal in Victorian hops, the whole vine being cut down and brought to a stationary picker which separates the cones from the rest of the plant. Conveyor belts and mechanical loaders ensure that the passage of the hops through the drying kiln generally requires little manual effort.

In small gardens, harvesting is commonly done under contract or by neighbours sharing fully mechanised equipment. Other processes, such as pruning, are also becoming increasingly mechanised.

Hops are normally grown under annual contract to merchants, known as hop factors. Annual hop production in Australia currently exceeds the total quantity demanded by domestic brewers, leaving a substantial proportion of the crop for export.

The high quality Victorian bred variety *Pride of Ringwood*, which is now virtually the only variety grown in Victoria, has been well received on world markets but profitable export sales have nevertheless been difficult to negotiate in seasons of overall world surplus.

The Department of Agriculture conducts research and extension services in the Victorian hop industry, current emphasis being on improvement of hop quality. This work has been intensified, and additional investigations on long-term fertiliser requirements and control of weeds and insect pests have recently been introduced.

VICTORIA—HOP PRODUCTION

Season	Area	Production	Average yield per hectare
	hectares	tonnes (a)	tonnes
1976-77	424	809	1.91
1977-78	429	959	2.24
1978-79	427	745	1.74
1979-80	457	1908	1.99
1980-81	506	751	1.48

(a) Dried weight.

Plant nurseries

In 1980-81, the total area of nurseries in Victoria was about 1,624 hectares, including about 58 hectares of glass, plastic film, and bush houses; the total value of sales of nursery products was \$49.4m.

VICTORIA—NURSERIES (a)

Item	Amount	
	1977-78	1980-81
Number of nurseries	321	437
Sales of nursery products (\$'000)—		
Seeds and bulbs	2,751	3,753
Seedlings	3,578	6,327
Cut flowers (including orchids)	7,167	8,964
Cultivated turf and ferns	4,110	14,102
Fruit trees and vines	2,254	2,959

VICTORIA—NURSERIES (a)—continued

Item	Amount	
	1977-78	1980-81
Rose bushes	684	1,220
Other shrubs and trees	10,052	12,043
Total nursery sales	30,596	49,367

(a) For the purpose of the census, a nursery was defined as a location commercially engaged in growing or raising nursery products from seeds, bulbs, cuttings, etc., or significantly "growing-on" any of these items.

Further reference: *Victorian Year Book* 1977, pp. 471-2

Livestock and livestock products

Introduction

The first significant development in Victoria, or as it was then known, the Port Phillip District, was the pastoral industry. Millions of hectares of lightly timbered land lay before the newcomers, and the quickest way to wealth was evidently by the division of the land into runs and the depasturing of sheep and cattle. Settlers and stock came at first from Tasmania and eventually from New South Wales.

According to early statistical records there were 41,332 sheep, 155 cattle, and 75 horses in the District on 25 May 1836. On 1 January 1841, as a result of five years of livestock importation and breeding, there were 782,283 sheep, 50,837 cattle, and 2,372 horses. By 1 January 1851, the livestock population had increased to 6,032,783 sheep, 378,806 cattle, 21,219 horses, and 9,260 pigs.

The following table shows the numbers of livestock in Victoria at decennial intervals from 1881 to 1978, and the numbers of livestock on rural holdings for each of the ten years 1972 to 1981. From 1957, no allowance has been made for the small number of livestock not on rural holdings.

VICTORIA—SELECTED LIVESTOCK: NUMBERS (a)
(‘000)

Year	Cattle (b)			Sheep	Pigs
	Dairy	Beef	Total		
1881 at 31 March	n.a.	n.a.	1,286	10,360	242
1891 at 31 March	n.a.	n.a.	1,783	12,693	282
1901 at 31 March	n.a.	n.a.	1,602	10,842	350
1911 at 1 March	n.a.	n.a.	1,584	12,883	333
1921 at 1 March	n.a.	n.a.	1,575	12,171	175
1931 at 1 March	n.a.	n.a.	1,430	16,478	281
1941 at 1 March	n.a.	n.a.	1,922	20,412	398
1951 at 31 March	1,489	727	2,216	20,012	237
1961 at 31 March	1,717	1,147	2,864	26,620	319
1971 at 31 March	1,974	3,086	5,060	33,761	520
1972 at 31 March	1,927	3,508	5,435	29,496	590
1973 at 31 March	1,957	3,488	5,445	24,105	585
1974 at 31 March	1,933	3,906	5,839	25,787	424
1975 at 31 March	1,939	4,235	6,174	26,411	383
1976 at 31 March	1,871	3,996	5,867	25,395	393
1977 at 31 March	1,681	3,423	5,104	21,925	397
1978 at 31 March	1,609	2,963	4,572	22,021	401
1979 at 31 March	1,516	2,619	4,134	22,750	390
1980 at 31 March	1,527	2,725	4,252	24,400	422
1981 at 31 March	1,538	2,775	4,312	25,487	400

(a) A table showing livestock numbers for each year from 1837 to 1971 is published in the *Victorian Year Book* 1973, pages 1090-1.

(b) Separate figures for beef and dairy cattle are not available for the years before 1943.

The following table shows details of the stock slaughtered in Victoria during each of the five years 1976-77 to 1980-81:

VICTORIA—LIVESTOCK SLAUGHTERED
(’000)

Particulars	1976-77	1977-78	1978-79	1979-80	1980-81
Sheep	4,922	4,247	3,879	r4,386	5,115
Lambs	5,550	5,731	5,399	r5,945	6,433
Cattle and calves	3,594	3,856	2,929	r2,237	2,435
Pigs	935	1,017	961	r978	1,149

Sheep

Distribution

During 1980-81, the Victorian sheep population increased 4.5 per cent to 25.5 million head—24.6 per cent below the 1971 peak of 33.8 million head. Sheep are widely distributed throughout Victoria and the numbers of sheep in each statistical division are shown in the following table:

VICTORIA—SHEEP AND LAMBS IN EACH STATISTICAL DIVISION
AT 31 MARCH 1981
(’000)

Statistical division	Rams	Ewes	Wethers	Lambs	Total
Melbourne	3	111	90	50	254
Barwon	20	737	276	335	1,368
South Western	90	3,697	1,583	1,884	7,253
Central Highlands	36	1,655	1,224	796	3,712
Wimmera	43	1,883	1,203	863	3,992
Northern Mallee	15	731	161	316	1,223
Loddon-Campaspe	33	1,442	924	679	3,077
Goulburn	34	1,374	525	526	2,459
North Eastern	9	321	123	136	588
East Gippsland	8	384	165	169	726
Central Gippsland	10	404	114	233	761
East Central	1	45	3	23	73
Total	302	12,783	6,391	6,010	25,487

Main sheep breeds

Victorian sheep can be divided broadly into “wool” and “meat” breeds. The distinction is necessarily an arbitrary one, since wool is an important source of income from ewes kept for prime lamb production, while mutton is produced mainly from surplus or aged sheep from “woolgrowing” flocks.

The Merino is the most numerous breed in Victoria, although not as dominant as in the other mainland States. At 31 March 1980, the 12.8 million Merinos comprised 52 per cent of the Victorian flock.

The traditional Victorian Merino is a comparatively small framed Saxon type, producing fine to superfine wool. This type is now giving way to larger, heavier cutting, broader woolled strains, in response to limited price margins for fineness, greater stress on carcase values, and sharp increases in production costs.

Other breeds derived from Merino crossbreds and kept mainly for wool production include the Corriedale (half Merino, half Lincoln), 13 per cent, and Polwarth (one-quarter Lincoln), 3 per cent. Comebacks (predominantly Merino, fine-woolled crossbreds) make up another 5 per cent. Other stronger woolled crossbreds are used mainly for prime lamb production. These contributed 18 per cent (4.5 million) to the total in 1980, compared with 25 per cent in 1974. Prime lamb breeds recently developed from British breed crosses and carpet wool breeds derived from mutant Romney types, account for a very small but increasing part of the total flock.

British meat breeds and Australasian breeds developed from them, such as the Poll Dorset, are widely used as sires in crossbreeding programmes, so that their influence is much greater than their contribution to total numbers (8.8 per cent in 1980) would suggest. British longwool breeds, such as the Border Leicester and the Romney Marsh, are commonly mated to Merino ewes to produce crossbred breeding ewes and prime lambs.

Shortwool breeds, such as the Dorset Horn, Poll Dorset, and Southdown are used mainly as terminal sires, mated with crossbred, Corriedale, or Merino ewes to produce prime lambs.

VICTORIA—BREEDS OF SHEEP (INCLUDING RAMS) AT 31 MARCH (a)

Breed	1974		1977		1980	
	Number	Percentage of total	Number	Percentage of total	Number	Percentage of total
Merino	12,256,133	47.53	11,973,587	54.61	12,752,386	52.26
Corriedale	2,492,255	9.66	2,419,208	11.03	3,135,726	12.85
Polwarth	688,378	2.67	626,895	2.86	732,463	3.00
Border Leicester	431,096	1.67	782,107	3.57	439,662	1.80
Cheviot	9,797	0.04	4,687	0.02	6,753	0.03
Dorset Horn	491,367	1.90	389,699	1.78	556,201	2.28
Poll Dorset	215,328	0.84	209,465	0.96	443,607	1.82
Perendale	7,200	0.03	7,871	0.04	21,164	0.09
Romney Marsh	262,800	1.02	280,854	1.28	433,876	1.78
Ryeland	19,173	0.07	12,870	0.06	17,014	0.07
Southdown	115,559	0.45	89,612	0.41	134,742	0.55
Suffolk (including South Suffolk)	9,588	0.04	18,625	0.08	29,081	0.12
Cormo	(b)		(b)		32,220	0.13
Zenith	50,670	0.20	40,912	0.19	30,554	0.13
Comeback	1,887,569	7.32	1,031,150	4.70	1,130,172	4.63
Crossbreed (including half breed Merino and coarser)	6,533,446	25.33	4,017,269	18.32	4,459,959	18.28
Other (including unspecified)	317,192	1.23	20,639	0.09	44,485	0.18
Total	25,787,551	100.00	21,925,450	100.00	24,400,065	100.00

(a) Collected triennially.

(b) Included under "other".

Lambing

The lambing performance of the Victorian flock fluctuates according to seasonal conditions around a fairly static twenty year average of 83 lambs marked for each 100 ewes mated.

Favourable seasonal conditions in the year ended 31 March 1981 contributed to the above average lambing. Ewe matings increased to 10.8 million.

Victoria's largest lambing occurred in 1970-71, when 12.7 million lambs were marked from 14.8 million ewes mated (86 per cent).

VICTORIA—LAMING

Season	Ewes mated	Lambs marked	Percentage of lambs marked to ewes mated
	'000	'000	per cent
1976-77	9,551	6,566	69
1977-78	9,462	7,482	79
1978-79	9,562	7,923	83
1979-80	10,723	9,099	85
1980-81	10,836	9,167	85

Wool production

In 1980-81, Victoria produced 145.8 million kilograms of wool (greasy basis), 1.5 per cent higher than in 1979-80, and this represented 21 per cent of Australian production.

Victorian production peaked at 201 million kilograms in 1970-71, although the most valuable clip (\$334m) was produced in 1980-81. From 1970-71 until 1977-78, the size of the clip declined in line with the decline in sheep numbers but then stabilised until the onset of widespread drought during 1982. The Victorian clip spans a very wide range of wool types, ranging from superfine Merino, through the stronger grades of Merino and Comeback, to coarse crossbred and Lincoln and a small quantity of speciality (hairy) carpet wool.

VICTORIA—SHEEP SHORN AND WOOL CLIPPED

Season	Shorn		Wool clipped (including crutchings)		Average	
	Sheep	Lambs	Sheep	Lambs	Per sheep	Per lamb
	'000	'000	'000 kg	'000 kg	kg	kg
1976-77	21,734	4,404	91,378	5,769	4.20	1.31
1977-78	21,449	5,194	96,421	6,867	4.50	1.32
1978-79	22,569	5,896	105,848	8,582	4.69	1.46
1979-80	23,184	6,845	110,404	9,911	4.76	1.45
1980-81	23,604	6,925	110,884	10,179	4.70	1.47

VICTORIA—SHEEP AND LAMBS SHORN, SEASON 1980-81

Statistical division	Shorn		Wool clipped (including crutchings)		Average	
	Sheep	Lambs	Sheep	Lambs	Per sheep	Per lamb
	number	number	kg	kg	kg	kg
Melbourne	257,829	48,854	1,170,226	73,447	4.54	1.50
Barwon	1,273,899	393,074	5,473,995	542,119	4.30	1.38
South Western	6,802,674	2,255,010	31,320,854	3,359,913	4.60	1.49
Central Highlands	3,511,022	817,063	15,800,504	1,203,512	4.50	1.47
Wimmera	3,721,956	983,385	18,940,663	1,529,783	5.09	1.56
Northern Mallee	1,012,386	309,367	5,003,009	478,256	4.94	1.55
Loddon-Campaspe	2,859,111	786,049	14,399,569	1,175,362	5.04	1.50
Goulburn	2,303,201	649,030	10,519,669	899,602	4.57	1.39
North Eastern	515,705	160,759	2,174,444	211,682	4.22	1.32
East Gippsland	678,433	178,984	3,040,591	221,443	4.48	1.24
Central Gippsland	610,444	312,550	2,788,343	441,181	4.57	1.41
East Central	57,307	30,440	252,275	42,294	4.40	1.39
Total	23,603,967	6,924,565	110,884,142	10,178,594	4.70	1.47

VICTORIA—TOTAL WOOL PRODUCTION

Season	Clip	Stripped from and exported on skins, etc. (greasy)	Total quantity (greasy)
	'000 kg	'000 kg	'000 kg
1976-77	97,147	28,996	126,143
1977-78	103,288	28,346	131,634
1978-79	114,431	24,198	138,629
1979-80	120,316	27,004	147,320
1980-81	121,063	24,756	145,819

Further reference: Australian Wool Corporation, *Victorian Year Book* 1977, p. 452

Mutton and lamb production

Victoria is the leading State in the production of mutton and lamb. However, part of this production is derived from sheep and lambs originating in other States, especially from southern New South Wales.

Mutton, the meat from adult sheep, is mainly produced from surplus sheep from the wool industry so that production patterns correspond closely to expansions and contractions in that industry. In 1980-81, Victoria produced 103,655 tonnes of mutton, well down on the 1971-72 peak of 247,000 tonnes.

Prime lamb production increased by 9.3 per cent to 111,835 tonnes in 1980-81. Prime lamb producers are found throughout the State. However, early to mid-season producers are distributed in a broad band across northern Victoria, including some irrigated areas in the Murray and Goulburn Valleys. In addition, a considerable number of early lambs are brought from southern New South Wales for slaughter in Victoria. Mid to late-season producers are located mainly in the South Western, Central Highlands, Central Gippsland, and parts of the North Eastern Statistical Divisions of the State.

During 1980-81, domestic consumption of lamb in Australia increased by 5 per cent to 17 kilograms per head per annum. Mutton consumption was 4 kilograms per head per

annum during 1980-81, still well below the 20-25 kilogram level that prevailed during the early 1970s.

Export of live sheep

Exports of Australian live sheep for slaughter in the country of destination have grown from 1.3 million head in 1974-75 to 6 million in 1980-81 with 99 per cent consigned to Middle East and North African markets.

During the development of this trade Iran has been the major importing country. However in 1980-81, Iran imported only 21 per cent of live sheep from Australia (and announced the complete cessation of live imports early in 1982), while Saudi Arabia and Kuwait imported 26 per cent and 25 per cent, respectively. Libya has rapidly increased imports to 15 per cent requiring a lighter (45 kilogram) and younger (3 year old) sheep than other countries.

Western Australia, the nearest source, has been the main supplier during this period of expansion, but shippers have recently looked to the eastern States to fill their contracts. Western Australia supplied 3.3 million head, while 1.9 million and 0.4 million sheep were shipped from South Australia and Victorian ports, respectively. It is estimated that Victorian flocks contributed nearly one million sheep for shipment from Victorian and South Australian ports in 1980-81.

Middle East demand for sheep meat has been enhanced by rapidly growing populations and increasing wealth from oil resources. Traditional taste, religious beliefs, and the lack of refrigeration favour meat from freshly killed sheep. However, the growing demand for lamb and young mutton has been the major factor in a parallel expansion in carcase meat imports. Carcase meat imports have been built up as rapidly as suitable refrigeration storage and distribution facilities have been installed, and traditional habits modified.

Victorian flocks were a large contributor to the 73,794 live sheep exported for breeding from Australia in 1980-81. Rumania was the major importer with 54,956 head while other significant importing countries were Mexico (16,723), Indonesia (1,244), and U.S.S.R. (489).

Meat cattle

Cattle were introduced into southern Australia by the early settlers. These first cattle were poor stock from Africa intended to meet the needs of draught milk, and meat, and were quickly replaced by herds of meat cattle imported from Britain.

In its early years, the meat cattle industry faced many natural hazards including drought, disease, and pests. More recently, changing economic conditions and patterns of land-use have been most important in determining the size and distribution of the meat cattle population. Refrigeration, pasture improvement, the relative prices received for other primary products, and the export markets for beef, have all been important factors.

In the early 1970s, high prices for beef, and marketing difficulties in the sheep, dairy, and wheat industries, encouraged farmers to build up breeding herds. As a result, beef cattle numbers in Victoria rose from 1.5 million in 1968, to reach a peak of 4.2 million in 1975. This included a large number of heavy bullocks retained by producers anticipating some recovery in market prices, which had dropped dramatically when export demand, especially from Japan, was suddenly curtailed. After 1975, however, several factors combined to force a sharp downturn in meat cattle numbers. They included continued low beef prices, several dry autumn periods, buoyant grain prices, and a gradually improving wool market. Numbers fell to 2.5 million before stabilising in 1979 in response to a marked recovery in beef prices.

The Victorian environment is very favourable for beef production with cattle able to graze pasture throughout the year. The following table shows the numbers and types of meat cattle in each statistical division at 31 March 1981:

VICTORIA—DISTRIBUTION OF MEAT CATTLE AT 31 MARCH 1981
(‘000)

Statistical division	Bulls for service		Cows and heifers	Calves under 1 year	Other (a)	Total
	1 year and over	Under 1 year				
Melbourne	4	1	84	45	27	161
Barwon	3	1	76	37	22	139

VICTORIA—DISTRIBUTION OF MEAT CATTLE AT 31 MARCH 1981—*continued*
(^{'000})

Statistical division	Bulls for service		Cows and heifers	Calves under 1 year	Other (a)	Total
	1 year and over	Under 1 year				
South Western	14	4	319	133	100	570
Central Highlands	3	1	74	38	22	139
Wimmera	2	—	36	25	7	70
Northern Mallee	1	—	33	23	9	67
Loddon-Campaspe	4	1	96	57	36	195
Goulburn	9	3	207	112	76	407
North Eastern	6	2	169	86	84	347
East Gippsland	4	1	109	56	23	194
Central Gippsland	8	2	182	97	107	396
East Central	2	1	43	23	23	90
Total	61	18	1,427	731	537	2,775

(a) Steers, bullocks, etc.

Most of the Victorian breeding herd (bulls and cows) are in the South Western, Goulburn, North Eastern, and Gippsland Statistical Divisions. There were large decreases from 1976 in the total meat cattle populations of the Wimmera, Loddon-Campaspe, and Goulburn Statistical Divisions.

In the early 1970s, beef cattle numbers increased rapidly and beef production reached a peak of 530,199 tonnes in 1978 as producers started to reduce their herds. Exports constituted about 37 per cent of Victorian beef and veal production in 1979-80 and the main markets were the U.S.A., Japan, Korea, Canada, the U.S.S.R., Eastern European countries, and the Middle East. During 1979-80, exports to Japan increased, while exports to the U.S.A., Korea, Soviet bloc, Iran, and Egypt declined.

Domestic consumption of beef and veal is very responsive to price. During the low price period of the mid-1970s, consumption rose from about 40 kilograms per head per annum to a peak of 70 kilograms in 1975-76. Consumption fell again to 46 kilograms in 1980-81 in the wake of higher prices which accounted for a large part of the decline in total meat consumption in that year. Attention is drawn to the historical table of livestock numbers and the table on livestock slaughtering on pages 335-6.

Further reference: Australian Meat Board, *Victorian Year Book* 1977, pp. 453-4

Milk cattle

Distribution

Dairy farming in Victoria is largely confined to the higher rainfall areas of Gippsland, the Western District, and the northern irrigation areas.

Although cow numbers are decreasing, production per cow is increasing.

VICTORIA—DISTRIBUTION OF MILK CATTLE AT 31 MARCH 1981
(^{'000})

Statistical division	Bulls for service		Cows and heifers for milk and cream			House cows and heifers	Total
	1 year and over	Under 1 year	Cows in milk and dry	Heifers			
				1 year and over	Under 1 year		
Melbourne	1	—	27	7	6	—	42
Barwon	2	—	69	17	16	1	104
South Western	6	1	205	47	44	2	305
Central Highlands	—	—	9	3	2	1	16
Wimmera	—	—	2	1	1	2	6
Northern Mallee	1	—	23	6	6	1	36
Loddon-Campaspe	2	1	89	22	21	1	137
Goulburn	5	2	208	49	50	2	315
North Eastern	1	—	44	11	10	1	68
East Gippsland	1	—	51	12	12	1	77
Central Gippsland	6	2	259	57	54	1	378
East Central	1	—	37	8	7	—	54
Total	26	7	1,024	239	230	12	1,538

Recent developments

The high capital investment in dairying is largely a reflection of advances in dairy farming technology. These have been marked by progress in the mechanisation of milking, the introduction of farm refrigeration and tanker collection of milk from properties, and the improvement in systems of cleaning dairy shed equipment and of disposing of milking shed wastes. These advances have contributed towards expansion of dairy farm enterprises which one, two, or three persons can operate. Improvements in pasture production and grazing management, and increased mechanisation in growing and harvesting fodder, have made it possible to carry more stock on farms.

Contract labour is used by dairy farmers mainly to meet peak labour demands such as hay making. Usually the contractor owns most of the equipment.

VICTORIA—MILK PRODUCTION

Year ended 30 June—	Million litres
1977	3,212
1978	3,011
1979	3,247
1980	3,155
1981	3,065

Further references: Australian Dairy Corporation, *Victorian Year Book* 1977, p. 456; Marketing of milk, 1980, pp. 370-1

Pigs

Approximately two-thirds of the pig meat consumed in Victoria is produced in this State. The remaining one-third is acquired from other States.

Australians are relatively large meat eaters, but they eat much less pig meat than most other nations. Pig meat provides about 15 per cent of the total meat consumed by Australians.

The pig industry was developed largely in conjunction with the dairy industry. Pigs were used to salvage separated milk, buttermilk, and whey—by-products of butter, cheese, and casein manufacture—and those foods provided the greater part of their diet. In the 1950s and 1960s, more milk was used for human food, and less was available for pigs. Pig production then became less dependent on milk but more on grain feeding, protein foods, animal by-products such as meat and bone-meal, fish-meal, and whale solubles. With this change in the major source of food for pigs, the structure of the pig industry changed to fewer but larger pig herds.

Pigs mature early, are prolific, and grow fast. A sow can produce a litter when she is twelve months old; her pigs can be ready for pork when three and a half to four months old, or for bacon when five to six months old, at which time the sow can be producing her second litter.

In recent years, the increased demand for pig meat has resulted in a consistent upward trend in production, with prices remaining fairly stable. For example, between 1966 and 1972, production of pig meat increased by some 60 per cent, which was all consumed by the domestic market. However, during 1973, the situation altered. An oversupply of pigs led to a sharp decline in prices at a time when food costs were rising. Many persons left the industry and by March 1974 the Victorian pig population had fallen by 27 per cent. The resultant shortage of pigs caused pig prices to rise to record levels. During 1975, the pig population fell a further 10 per cent and stabilised with a slight increase of 2.5 per cent in 1976. Pig prices during this time stabilised just above the previous record levels. Despite this, high capital costs and escalating feed prices are tending to deter persons from entering the industry. There is no scheme to support pig prices in Australia.

In the 1930s and early 1940s, Australia exported pig carcasses, mainly to the United Kingdom, where it had a protected market. In 1941, more than one-third of Australia's pig production was exported. Since then, production and local demand have come closer together and only a small part of the country's production is exported. In 1972-73, as a result mainly of orders from Japan, exports amounted to only 6 to 7 per cent of production.

Pigs now provide the major part of the income from many of the farms on which they are kept. Increased capital and skilled management are involved in the individual units.

The number of pigs in Victoria at 31 March 1981 was 400,179. The following table shows classification (in statistical divisions) of pigs, together with the numbers of pig keepers. The historical table and the table on slaughtering on pages 335-6 contain further information about the pig industry.

VICTORIA—PIGS AND PIG KEEPERS AT 31 MARCH 1981

Statistical division	Boars	Breeding sows	All other	Total pigs	Pig keepers
Melbourne	319	2,925	21,372	24,616	93
Barwon	105	1,289	8,051	9,445	72
South Western	243	2,317	15,213	17,773	222
Central Highlands	207	2,501	23,163	25,871	120
Wimmera	504	4,510	34,665	39,679	449
Northern Mallee	353	3,372	22,859	26,584	321
Loddon-Campaspe	1,183	16,137	116,549	133,869	457
Goulburn	785	9,556	59,032	69,373	379
North Eastern	310	3,394	26,049	29,753	190
East Gippsland	60	545	3,596	4,201	66
Central Gippsland	186	1,998	13,571	15,755	134
East Central	37	394	2,829	3,260	26
Total	4,292	48,938	346,949	400,179	2,529

Poultry

The trend in the Victorian egg industry has been towards large specialised farms, for example, egg producers, hatcheries, and pullet growers, all of which use modern poultry housing, equipment, and labour saving machinery.

The greater proportion of Victoria's estimated 3 million adult female fowls are now contained within the commercial egg industry. There are, however, small household flocks in suburban and country areas. The main areas of commercial production are centred on the outskirts of the Melbourne metropolitan area and in the Bendigo district, with large centres around Ballarat and Geelong, and substantial populations in the Wimmera, Goulburn Valley, and the north-east.

Farms consisting of one man or one family usually manage 5,000 to 10,000 layers. There are, however, many larger farms employing labour with up to 50,000 layers, and a few with much bigger establishments.

Housing is planned on the intensive principle, with deep litter pens or multiple bird cage units. Most of the new housing is based on the laying cage system. A proportion of layers are kept in fully enclosed, windowless houses in a fully controlled environment. Artificial lighting is used on almost all commercial egg farms to stimulate egg production.

Feeding is based on grains (wheat, oats, and barley) and their by-products (bran and pollard), with meatmeal used as the major protein supplement. A wide range of commercial, ready-mixed poultry rations is available.

Laying stock consists mainly of specially produced crosses between the following breeds: White Leghorn and Australorp, White Leghorn and New Hampshire, and Australorp and New Hampshire. The average State egg production is estimated at approximately 240 eggs per bird per year. Commercial stock of the local breeding farms and hatcheries is tested for profitability using the Department of Agriculture's Random Sample Laying Test at Burnley Gardens.

Chicks are hatched continuously throughout the year. Hatcheries are large and use modern incubators of about 65,000 egg capacity. Most commercial egg-type chicks are sexed at one day old. The main power source used in the brooding of chicks is gas, but electric brooders and hot water brooders fired by oil burners are also used.

The marketing of eggs is controlled by the Victorian Egg Marketing Board. Flocks with over twenty adult female fowls come within the Board's jurisdiction. Victoria produces a small surplus of eggs which is exported through the Australian Egg Board.

Advisory and research services to the egg industry are provided by the Department of Agriculture and by commercial firms concerned with the sale of feed, chickens, drugs, and equipment.

VICTORIA—HEN EGGS SET AND CHICKENS HATCHED
(‘000)

Period (a)	Hen eggs set (b)	Chicks hatched (c) intended to be raised for—				Total hatched
		Meat production	Egg production	Breeding		
				Pullets	Cockerels	
MEAT STRAINS						
1976-77	42,615	34,694	..	n.p.	n.p.	(d) 34,694
1977-78	47,881	38,439	..	n.p.	n.p.	(d) 38,439
1978-79	53,934	42,798	..	n.p.	n.p.	(d) 42,798
1979-80	64,685	52,972	..	n.p.	n.p.	(d) 52,972
1980-81	n.a.	n.a.	..	n.a.	n.a.	n.a.
EGG STRAINS (e)						
1976-77	11,842	173	3,804	141	28	4,146
1977-78	8,568	157	2,976	90	27	3,250
1978-79	8,395	123	2,772	103	21	3,019
1979-80	8,964	182	2,926	62	12	3,182
1980-81	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.

(a) Year ended 30 June.

(b) Includes eggs which failed to hatch.

(c) Excludes chicks destroyed.

(d) Incomplete.

(e) Egg strain chicks reported as "unsexed" have been allocated half to chicks for meat production and half to chicks for egg production.

NOTE. The collection of these statistics was discontinued during 1980-81.

Broilers

The raising of chicks for meat on a large scale has emerged in Victoria since the mid-1950s. Chickens are most efficient in converting poultry feeds, grain, and protein supplements to meat, and are also multiplied cheaply and rapidly through scientific breeding and modern artificial incubation methods.

It now takes approximately 2 kilograms of poultry feed to produce 1 kilogram of poultry meat, and a 2 kilogram chicken is grown in seven weeks. This efficient conversion and rapid growth has been achieved by extensive breeding programmes, by the use of "high energy" poultry feeds, highly supplemented with vitamins and minerals, and by the development of enclosed, factory-like broiler houses with controlled temperature, humidity, ventilation, and light all of which are conducive to fast growth. Broiler houses are fully enclosed; each house grows a "crop" of about 40,000 to 100,000 broilers about five times a year. A one man or one family farm raises approximately 200,000 to 500,000 birds a year. Growers are usually contracted to supply large broiler organisations which hatch and supply the specially bred meat chickens and receive broilers back for processing and distribution.

The organisation of the broiling industry as a continuous, production-line, factory-type operation has been a major factor in the significant reduction in the price of poultry meat to consumers. Breeders, hatcheries, contract growers, poultry processors, and distributors have all been co-ordinated to ensure efficient and continuous production. Seasonal effects are no longer a consideration and prices do not fluctuate. As a result, poultry meat, once a luxury, is now inexpensive and a normal part of the diet.

The main broiler production centres are located on the Mornington Peninsula, in areas south-east and east of Melbourne, and in the Geelong area—near the processing works and the main centres of consumption. Most of Victoria's production is consumed locally; very little is exported, but considerable numbers of interstate broilers are imported.

The Broiler Chicken Industry Act requires all commercial broiler growing to be under contract approved by the Negotiation Committee of grower and processor representatives set up under the Act. The Committee negotiates and sets growing fees and conditions for the industry.

The following statistics have been compiled from statistical returns submitted by commercial chicken hatcheries (i.e. those making sales of day-old chicks) and by commercial poultry slaughtering establishments:

**VICTORIA—POULTRY SLAUGHTERED
FOR HUMAN CONSUMPTION
(^{'000})**

Period (a)	Chickens (i.e., broilers, fryers, or roasters)	Hens and stags	Ducks and drakes
1976-77	31,435	1,831	55
1977-78	35,053	2,029	261
1978-79	38,294	2,276	256
1979-80	45,379	1,775	331
1980-81	45,894	2,894	241

DRESSED WEIGHT OF POULTRY SLAUGHTERED (b) (c) (^{'000}kg)

Period (a)	Fresh and frozen	Fresh and frozen	Fresh and frozen
1976-77	39,785	2,881	249
1977-78	44,230	3,149	441
1978-79	48,359	3,423	469
1979-80	56,112	2,599	552
1980-81	56,867	4,354	437

(a) Year ended 30 June.

(b) Dressed weight of whole birds, pieces, and giblets intended for sale as reported by producers.

(c) Fresh: sold immediately after slaughter or chilled for sale soon after. Frozen: frozen hard for storage of indefinite duration.

Miscellaneous livestock

Goats

The main breeds of goats in Victoria are the Angora and the various milking breeds; the Saanen, Toggenburg, British Alpine, and Anglo-Nubian. Since 1977, Angora goat numbers have risen from about 4,000 to 45,000 registered purebred and part Angora breeding animals in 1981.

Angora goats produce mohair—a luxury fibre that has lustre, is light in weight, has softness of handle, and is hard wearing. The rapid rise in Angora numbers is attributed to the improved market price of mohair in the mid to late 1970s. World mohair prices tend to be cyclical and have since declined to about 50 per cent of peak prices. Angora breeding animals have broken world price records; the highest price paid for a buck bred in Victoria was \$42,000 on 8 February 1980, and for a doe, \$7,800.

Angora goats are shorn twice a year and the mohair is sorted into grades after which the fibre is sold by auction. Estimated mohair production in 1980-81 was 26,000 kilograms.

Recent interest in cashmere has stimulated the upgrading of cashmere-type feral goats for fibre production. Cashmere is the fine undercoat of goats and is harvested by shearing the animals in spring and then removing the coarse hair in sophisticated machines overseas. Cashmere-type goats in Victoria numbered approximately 3,000 in 1981. Sale of cashmere fibre is by private treaty with overseas manufacturers.

Goat milk production declined in recent years because of a Commonwealth Government ruling on pharmaceutical benefits. In 1976, the upper age limit for subsidised goat milk for children allergic to cows' milk was reduced from 6 years to 18 months. As a result, the main processor and outlet ceased production of canned goat milk in 1976-77. Since 1978, fresh goat milk has been sold in increasing quantities and in 1980 there were approximately 10,000 milch-type goats in Victoria.

In 1980-81, 39,000 goats were slaughtered for meat in Victoria. They were mostly feral goats captured in New South Wales and also included some surplus stock from Victorian herds of fibre and milch goats. In the same year 289 tonnes of goat meat valued at \$2.5m was exported.

Deer

Deer produce two valuable products, namely, venison and antler velvet. Farming of deer has begun on a small scale, and in 1981 there were about 1,795 domesticated deer in Victoria. The main breeds of deer being farmed are the fallow and rusa deer. Large herds of sambar deer run wild in Victoria but are not available for capture. The small number

of animals available for breeding is hindering the development of this industry. Regulatory powers for deer farming are exercised by the Division of Fisheries and Wildlife of the Ministry for Conservation.

Apiculture

Honey production in Victoria rose from 4,065 tonnes in 1979-80 to 5,160 tonnes in 1980-81. The bulk of the honey produced from the 446 beekeepers with 40 or more beehives each in Victoria, is sold to large processors who clarify and pack the honey. About 42 per cent of the annual production is exported, chiefly to the United Kingdom.

VICTORIA—BEEHIVES, HONEY, AND BEESWAX

Season ended 30 June —	Beekeepers	Hives	Production	
			Honey	Beeswax
	number	number	tonnes	tonnes
1977	529	92,734	1,713	30
1978	455	81,569	3,106	46
1979	477	85,817	2,715	47
1980	362	75,883	4,065	69
1981	446	76,123	5,160	88

Further reference: *Victorian Year Book* 1977, pp. 460-1

SERVICES TO AGRICULTURE

Introduction

There are many organisations, both government, e.g., the Department of Agriculture, and private, e.g., stock and station agencies or agricultural consultants engaged in providing services to agricultural industries. One way to categorise these services is by function, and this section sets out the various regulatory, research, educational, marketing, and financial services to agriculture together with the bodies responsible for providing these services. A special article on the history of the Royal Agricultural Society of Victoria and the Royal Melbourne Show is included at the end of this section.

Further references: *Transport in agriculture*, *Victorian Year Book* 1979, pp. 370-1; *Farmers' organisations*, 1981, pp. 378-9

Regulatory services

As farming is essentially based on the land, it is subject to the various regulations on land-use which apply in Victoria as well as to regulations on farming activities. A number of government authorities exercise regulatory powers in such fields as planning, water supply, forestry, and environmental protection; the Department of Agriculture is the major body regulating farming activities.

Department of Agriculture

The Department of Agriculture, Victoria, exists to service producers and consumers of agricultural products through three main functions—regulations, research, and extension. The Department's knowledge base involves all of its functions and their interactions with the individuals, organisations, and industries served.

In line with the Victorian Government's policy for agriculture, there are four major thrusts in the work of the Department of Agriculture. These are:

- (1) An emphasis on increased productivity, as contrasted to increased production, wherever this can be achieved;
- (2) a concentrated extension effort to disseminate available knowledge so as to increase the impact of research;
- (3) an emphasis on marketing wherever the Victorian Government can have a significant impact; and
- (4) an increased emphasis on obtaining industry support before Victorian Government services are significantly expanded in any area.

These objectives are refined through a priority budgeting process to ensure that resources of finance and manpower are directed to their achievement. The Department has

more than 250 programmes which relate to 51 industry or service areas. Each programme is in turn made up of projects being undertaken by appropriate units.

The Minister of Agriculture has responsibility for a wide range of Acts and Regulations. Most of these are administered by the Department of Agriculture but there are a number of marketing and licensing boards and other statutory authorities that are directly responsible to the Minister.

In addition, the Department undertakes, on behalf of the Commonwealth Government, the inspection of fruit and grain for export, and the inspection and quarantining of imported animals and plants to prevent the introduction of diseases.

Further references: Vermin and Noxious Weeds Distribution Board, *Victorian Year Book* 1978, pp. 392-3; 1980, p. 376; Department of Crown Lands and Survey, 1980, pp. 375-6

Research

Research is undertaken into all areas of farm production ranging from research into the various farm processes, which aims to improve productivity, to research into agricultural products in either their raw or processed form.

A number of organisations, such as government departments, universities, and marketing boards, are involved in agricultural research. For example, the CSIRO undertakes a wide range of process and product research projects in agriculture; the Bureau of Agricultural Economics conducts various economic research studies; and the Australian Bureau of Statistics is prominent in the field of statistical information.

Research is a very important function of the Department of Agriculture; fundamental and applied research activities, mainly in conjunction with Victoria's primary industries, are conducted at a number of research institutes and laboratories and on many private properties throughout the State.

Agricultural research is also undertaken by other government departments such as the State Rivers and Water Supply Commission, Crown Lands and Survey, Fisheries and Wildlife, Soil Conservation, and the Forests Commission.

The University of Melbourne's School of Agriculture and Forestry and La Trobe University's School of Agriculture also conduct research as do several private companies which manufacture and sell agricultural chemicals and other products. These companies also engage in research into such aspects as hops and other foodstuffs.

A list of the Department of Agriculture's research institutes and stations can be found on pages 363-6 of the *Victorian Year Book* 1979.

Further reference: Bureau of Agricultural Economics, *Victorian Year Book* 1981, pp. 371-2

Educational services

Agricultural information is disseminated to farmers through both formal education courses and a variety of information services such as the extension services of the Department of Agriculture and the media, particularly the Australian Broadcasting Commission and the rural press. A number of these sources of information are discussed below.

Courses

Department of Agriculture: Agricultural Colleges

The Department of Agriculture administers six colleges through the Division of Agricultural Education: Dookie Agricultural College (established 1886) in the North-East of Victoria; Longerenong Agricultural College (1889) in the Wimmera; and Burnley Horticultural College (1891), Swan Street, Richmond, at Burnley Gardens. The newer colleges are Glenormiston Agricultural College (1971) and the McMillan Rural Studies Centre (1977) which are situated in the Western District and Gippsland, respectively. The Gilbert Chandler College of Dairy Technology (1980) was established as the result of a decision to separate the College from the Gilbert Chandler Institute of Dairy Technology. These colleges are mainly financed from Victorian Government funds with some funds provided through the Commonwealth Tertiary Education Commission.

The objective of the Division of Agricultural Education is to operate these institutions as a multi-level system of colleges providing both advanced education and TAFE programmes. Colleges aim to improve the skills, competence, and knowledge of persons wishing to work or who are already involved in any aspect of agriculture, horticulture,

and open space management, by the provision of a flexible range of educational opportunities which are primarily concerned with post-secondary and recurrent education, meeting State and regional needs.

While the colleges provide a total system of agricultural education in conjunction with the extension services of the Department of Agriculture and other education institutions, each reflects the needs of the community in its region. For example, Dookie and Longerenong Agricultural Colleges both offer three-year courses leading to a Diploma of Applied Science (Agriculture). In addition, Dookie now offers a Diploma of Applied Science (Horticulture) and a two-year TAFE Certificate in Farming (the Certificate course in farming trains farm owner/operators). The Diploma courses share common ground in that each emphasises farm management and farm technology, while differences relate to the agricultural activities in their respective regions. Glenormiston Agricultural College provides two-year Associate Diploma Courses leading to the Associate Diploma of Farm Management and Associate Diploma of Horse Management. The Associate Diploma of Farm Management is also available by external study. Burnley Horticultural College provides a three-year Diploma in Applied Science (Horticulture) with specialist streams such as Amenity Horticulture or Nursery Production and Management as well as a number of part-time Certificate courses. The Gilbert Chandler College of Dairy Technology provides a two-year Certificate course in Dairy Manufacture and a Diploma in Dairy Technology.

The agricultural and horticultural colleges have a substantial commitment to the provision of short courses, seminars, field days, and part-time Certificate courses for farmers and other persons employed in the agricultural and horticultural industries. These activities are supported by the resources and expertise of the Department of Agriculture and relate to the extension activities of the Department.

The McMillan Rural Studies Centre which opened in 1977 is unique in that it operates with Rural Education Officers located at four centres in Gippsland: Warragul, Sale, Leongatha, and Bairnsdale. These officers provide educational programmes in response to district needs. A principal, with support staff, is located at Warragul—providing the co-ordinating centre for McMillan's activities.

McMillan provides a range of part-time and external studies management courses in Dairying, Beef, Sheep, and Farm Forestry as well as many short courses and seminars.

University of Melbourne—Faculty of Agriculture and Forestry

The Faculty of Agriculture was established in 1905 by statute of the Council of the University, and the first Professor of Agriculture, Dr Thomas Cherry, was appointed in 1911. However, it was not until 1921, following the passing of the *Agricultural Education Act 1920*, that provision was made for a building to house the school and for the appointment of permanent staff. In 1973, the Department of Forestry, then a Department of the Faculty of Science, was amalgamated with the Faculty of Agriculture, and the Faculty of Agriculture and Forestry was established.

The purpose of the four year Bachelor of Agricultural Science course is to give students a sound basic training in scientific principles as applied to agriculture. The first year is devoted to science subjects, and is followed by a year in residence at the University Field Station at Mt Derrimut, Deer Park, where students are introduced to the variety of farm operations involved in a mixed farming enterprise, while taking lectures and practical classes in various sciences applied to agriculture. They return to the University campus for more advanced training in economics and the soil, plant, and animal sciences in the third and fourth years of the course. In the final year, the students have a restricted choice of subjects, which ensures that all students receive a general training in all aspects of agricultural science, while allowing a measure of specialisation.

University of Melbourne—Department of Civil Engineering—Agricultural Engineering Section

The University of Melbourne also offers training in the more physical aspects of agriculture, leading to a degree in Agricultural Engineering. This course is the only one of its type at an Australian university, and is closely linked with complementary postgraduate and research programmes. Some of the specific field tasks handled are the interactions between soil, crops, and machinery in regard to function, safety, and economics; the control of natural and irrigation waters to achieve maximum production; the estimation of

water resources and disposal of wastes; work study and organisation of farming systems; processing of farm systems; processing of farm products, such as refrigeration and drying; and mechanical handling and transport of a wide range of materials such as fruit, grain, and wool. The course is of four years duration and leads to a B.E.(Agr.).

La Trobe University—School of Agriculture

La Trobe University, which admitted its first students in March 1967, opened its School of Agriculture a year later. The emphasis of the course is on the sciences relevant to an understanding of the rural environment, covering the relation between the soil, the plant, the animal, and the environment. Substantial emphasis is also given to the study of the economic and social aspects of agriculture and farm management. The four year course leads to a B.Agr.Sc. (pass or honours degree).

Some six hectares of the University campus are presently used by the School of Agriculture for field work involving crops, pastures, and livestock, enabling students to have day to day contact with agricultural experimentation as well as with the more applied aspects of crop and animal husbandry. At least twelve weeks practical experience on approved farms supplements these facilities on the campus.

Marcus Oldham Farm Management College

Founded privately near Geelong in 1961, the Marcus Oldham Farm Management College specialises in farm management education for the sheep, cattle, and cropping industries. Students with previous practical experience attend the College for three years, during which time they complete a "sandwich" course of an eight month academic period, a twelve month practical period on an approved property, and then a final eight month academic period. Thus while there are only 70 students in residence at one time, the College is dealing with about 105 students each year. About 35 students complete the course every year.

The College farm is used as a teaching laboratory rather than a training area for manual work. It covers 190 hectares in a 533 mm annual rainfall area, and is commercially self-supporting from the income received from Merino sheep and Hereford cattle. Course work consists of lectures, demonstrations, and field trips, which provide the subject of extensive written reports on the farm, its management, financing, and budgeting. There are four broad subject groups in the lecture programme: plant and environmental sciences, animal science, farm management and economics, and agricultural engineering.

The entry requirements are a minimum age of 19 years, at least one year of practical experience since leaving school, and the completion of a full secondary course; a Higher School Certificate pass is not necessary. Preference is usually given to older students with more practical experience.

Apprenticeships

(1) *General farming and fruit growing.* Apprenticeships in general farming and fruit growing were offered for the first time in Australia in 1975. Courses were established in six technical schools by the Technical Schools Division of the Education Department, with active co-operation from farm industry organisations and the Department of Agriculture. The general farming courses incorporate instruction to cater for individual needs in such areas as grazing, dairying, and cropping. Also, advanced basic vocational and technician programmes have been developed for post-apprenticeship training together with middle level programmes designed to meet the needs of owner-operators of small farms.

(2) *Horticultural trade training.* Historically, Australia relied on Britain for a steady stream of skilled gardeners to supply its gardening needs. From the 1930s, however, these tradesmen ceased to be attracted to the country so that by the 1950s there was a critical shortage of skilled gardeners. Following representations from the parks industry in the early 1960s, the Apprenticeship in Gardening was proclaimed in 1966 for municipal councils in the Melbourne metropolitan area. Schooling commenced in 1968, and an evening course was established to train persons already in the trade. In 1971, the proclamation was broadened to include all municipal councils, golf courses, racing clubs, and cemetery trusts in Victoria. Then in 1975, the horticultural trades were proclaimed as four separate trades: gardening, turf management, landscape gardening, and nurseryman, and training programmes were developed by the Education Department.

*Advisory services**Agricultural extension services*

Technological growth and increasing competition on world markets have intensified the needs of farmers for the latest information about new developments so that they have the requisite knowledge on which to base their decisions. Extension services to provide such information and to facilitate the interchange of knowledge between farmers and research and extension sources are conducted by several government departments and by commercial firms, which include the manufacturers of agricultural chemicals, farm machinery, and stock foods and medicines. Some farmers employ professional consultants.

The Department of Agriculture's extension services are district based and are administered locally through eighteen district centres. Each district centre team is led by an extension director who co-ordinates the activities of a group of extension specialists according to the needs of his district, e.g., agronomy, dairy husbandry, sheep and wool, beef, and horticulture. The district centres maintain close ties with the Department's research stations and other experimental centres, regulatory staff, agricultural colleges, the rural community, commercial firms serving agriculture, and related government departments.

In conducting extension activities, extension officers visit individual farmers and groups of farmers; they also use other methods such as office consultations, telephone discussions, and correspondence. However, to make best use of resources and to serve as many farmers as possible, extension officers do much of their work with groups of farmers and through the communication opportunities afforded by the mass media.

Group activities are held in farmers' homes and at regular field days on research stations, experimental plot sites, and other places of interest such as the winning farm in a soil conservation competition. Whereas field days on major research stations may attract up to 800 visitors, smaller farm discussion groups and field days, involving up to 20 farmers, enable informal discussions to be held about current methods and problems. Extension officers also co-operate with the Department of Agriculture's agricultural colleges in conducting managerial and technical training programmes in response to the needs of farmers. Further information about courses available in the agricultural colleges can be found on pages 346-9 of this edition of this *Year Book*.

Media services

Extension officers complement their person-to-person activities and their group work by writing articles for newspapers and magazines, preparing farm radio and television programmes, showing films and video-tapes about agriculture, and providing technical information sheets on agriculture. Farmers often become aware of new developments through the mass media, and this prompts them to seek further information to help them decide about adopting new ideas. The Department of Agriculture's Media Services Branch located in Melbourne, with its editorial, photographic, design, audio-visual, and printing facilities, provides this complementary information, to and through extension workers in the field. The Department also provides information which reaches farmers through other government departments and commercial organisations.

The Department of Agriculture serves the rural community through a wide range of print and electronic media services. Print media services include *Agnotes* (technical information sheets for farmers, horseowners, turf managers, home gardeners, nurserymen, and others); *Agnews* (weekly press releases for farmers and the general community); *Agfeature* (a weekly feature article service, largely to rural media); *Agricultural and Pastoral Report* (a monthly summary on the state of agriculture, mainly for a commercial audience); and *Coming Events* (a weekly bulletin on forthcoming events of interest to commercial and hobby farmers). Electronic media services comprise a wide ranging radio service and the provision of films and other information for television stations throughout Victoria. These services include livestock market reports through radio and television, fruit and vegetable market reports broadcast weekly from the Department's own studio, specialised radio programmes compiled by district officers for rural stations, and specialised television programmes produced regularly at Mildura and Bendigo.

Further reference: *Victorian Year Book* 1981, pp. 375-6

Marketing

Introduction

The marketing of agricultural produce poses a number of problems peculiar to the rural sector. The wide fluctuations in seasonal conditions and in supply, demand, and prices which occur on world markets have significant repercussions for Australian farmers. Also, marketing of products overseas requires resources and expertise beyond the capacity of individual farmers. To overcome these marketing problems, organisations have been established with the aim of co-ordinating marketing arrangements for specific products. The following is a brief review of the principal marketing systems in Victoria.

Public auction

Public auction, where the product is sold to the highest bidder, is a common method of selling both to Australian and overseas buyers. Wool, cattle, sheep, and pigs are mostly sold in this way.

Price bargaining

The sale of fresh fruit and vegetables, broiler chickens, and oilseed crops is effected either through direct bargaining or through contractual agreements between buyers and sellers.

Marketing controlled by legislation

The *Marketing of Primary Produce Act* 1958 enables growers to seek the establishment of a statutory marketing board to control the marketing of a particular commodity within Victoria. Commodities such as wool, wheat, honey, wine, meat, apples, pears, canned fruits, dried fruits, and eggs are covered by Commonwealth legislation in that statutory authorities have been constituted to regulate exports and, in some cases, marketing within Australia.

Further reference: *Victorian Year Book* 1978, pp. 401-2

Financial services

Introduction

Australia's national policy for permanent land settlement has been based on the family farm. Recognition of the vulnerability of the rural industry to the changing economic conditions both at home and abroad has led the appropriate authorities to establish various schemes to assist farmers in carrying out the necessary structural changes. To enable land acquisition and clearing, the conditions of purchase were made easy and after each world war generous terms of settlement were offered to ex-servicemen.

Rural Finance Commission

The Rural Finance Commission was established by legislation in 1961 under the name of Rural Finance and Settlement Commission. This legislation and further detailed legislation in 1963 merged the functions of the former Soldier Settlement Commission and the Rural Finance Corporation.

Legislation enacted in 1977, effective from 1 January 1978, changed the Commission's name to the Rural Finance Commission. It also provided greater flexibility in the management of funds administered by the Commission by bringing into the Rural Finance Fund money held or to be received by the Commission as agent for the Treasurer of Victoria, as well as providing for loans to be raised by the issue of inscribed stock or debentures. These measures had the effect of significantly increasing the availability of funds for inclusion in the Commission's lending programmes for the rural community.

Among other changes arising from the 1977 legislation was a provision for more flexible arrangements for the disposal of land in the most appropriate manner having regard to general economic and industry circumstances.

Rural Finance Act

The Rural Finance Act, which is administered by the Commission, embraces two distinct functions. First, under Part III of the Act, the Commission may grant loans "to any person or body establishing or carrying on any country industry", primary or secondary, on such terms as the Commission thinks appropriate in each case, subject to the Act. Lending to primary industry may be for farm purchase, farm development, re-

finance, soil and water conservation projects and seasonal advances. The Commission always endeavours to work in co-operation with other lenders, particularly those within the banking system, to achieve the most appropriate financing arrangements for farmers. Loans for secondary industry—especially those allied to primary activities—are made to assist with the establishment of country based industries and include advances for plant, equipment, and factory buildings.

The other function administered by the Commission under the Rural Finance Act is to act as agent for the Treasurer of Victoria in administering money provided from the Public Account for any special purpose, subject to such directions as the Treasurer may give or impose. Under these agency provisions, the Commission administers relief lending to the rural community in times of adversity, such as bushfire, drought, flood, etc. The agency provisions are also the means whereby special loans outside the scope of the Commission's ordinary lending are made available to particular industries. Major Commonwealth-State Government Schemes such as the Rural Reconstruction Scheme, Dairy Adjustment Programme, Rural Adjustment Scheme, Beef Industry Assistance Scheme, and the Fruitgrowing Reconstruction Scheme, are administered in Victoria by the Commission.

Under legislation passed in the 1981 Autumn session of the Victorian Parliament, effective from 1 July 1981, the Victorian Treasurer may determine terms and conditions to apply to special assistance for young farmers. Loans for young farmers with suitable experience and potential are provided in three categories and generally involve interest rates and other terms more favourable than those applicable to finance from other sources.

Assistance provided includes loans to assist young persons working in farming as lessees, sharefarmers, or contractors to purchase stock and equipment. Loans are also available to help young persons with experience in farming who are currently engaged in allied occupations and who intend to take up farming full-time as soon as practicable. The other category of lending is the provision of special loans at concessional interest rates to help with the purchase of a first farm property.

Loan statistics

Loan assistance provided by the Commission had totalled \$485m by 30 June 1982 and details of loans made and outstanding loan balances for recent years are provided in the following table:

VICTORIA—LOANS BY RURAL FINANCE COMMISSION
(\$'000)

Particulars	Year ended 30 June—				
	1978	1979	1980	1981	1982
Lending—					
Primary industry—					
Ordinary lending	5,349	11,903	r22,076	r31,576	20,935
Salinity	..	..	27	544	582
Young Farmers Finance	..	..	..	..	2,175
Agency lending—					
General	3,984	3,867	597	733	795
Rural reconstruction	201	35	..	..	..
Rural adjustment (a)	11,699	9,032	6,443	3,453	4,075
Dairy adjustment	509	119	6	..	..
Fruit growing	239	..	..	..	..
Beef industry	433	294	4	..	..
Secondary industry—					
Ordinary lending	134	331	834	2,371	1,107
Agency lending	384	1	216	19	..
Land settlement	108	7	800	2,956	1,390
Total lending (b)	23,040	25,589	31,003	41,652	31,059
Loans outstanding at 30 June—					
Ordinary lending	35,023	40,873	57,812	85,870	103,660
Agency lending—					
General	11,748	12,031	9,271	7,632	6,252
Rural reconstruction	34,636	30,784	26,205	22,280	19,090

VICTORIA—LOANS BY RURAL FINANCE COMMISSION—*continued*
(\$'000)

Particulars	Year ended 30 June—				
	1978	1979	1980	1981	1982
Rural adjustments (a)	14,355	22,251	26,377	27,904	30,048
Dairy adjustment	18,379	14,914	11,212	8,451	5,984
Fruit growing	1,677	1,285	1,164	1,033	310
Beef industry	3,516	3,450	2,578	1,823	1,175
Land settlement	14,859	13,634	12,998	14,952	15,379
Soldier settlement	22,569	20,381	18,118	16,391	14,858
Total loans outstanding	156,762	159,603	165,735	186,336	196,756

(a) The Rural Adjustment Scheme superseded the Rural Reconstruction Scheme on 1 January 1977.

(b) Excludes grants and subsidies.

Assistance for rural adjustment

From time to time, the farming community suffers from depressed prices for its product, largely due to overseas market conditions beyond the control of Australian farmers, as well as rising costs and other adverse conditions. In certain situations like this, assistance for reconstruction and adjustment has been provided under schemes implemented after consultation between Commonwealth and State Governments. The Rural Finance Commission administers these arrangements in Victoria.

Loan assistance provided under these arrangements is mainly for debt reconstruction, farm build-up, farm improvement, retraining and rehabilitation and, subject to special agreement from time to time between the Commonwealth and a State or States, to help with essential carry-on requirements.

Other sources of finance

There are a number of other sources of finance available to the rural sector, ranging from various bank facilities to specialised sources such as pastoral finance companies. For example, the Rural Credits Department of the Reserve Bank advances payments to growers of produce, such as wheat and barley, pending its sale; the Commonwealth Development Bank provides rural loans for farm improvement purposes; and the Farm Development Loan Fund of the trading banks and the State Bank provide all-purpose loans to the rural sector. The pastoral finance companies provide a variety of credit facilities to farmers to cover all aspects of farm activity. Additional finance is made available by the Primary Industry Bank of Australia Ltd to prime bank and other approved lending institutions for lending to the rural community to assist with re-financing arrangements.

Further reference: *Victorian Year Book* 1978, pp. 403-7

History of the Royal Agricultural Society of Victoria and the Royal Melbourne Show

On 2 January 1840, a public meeting was called to discuss the formation of an agricultural society on the principles, and with the objects, of the Highland and Agricultural Society of Scotland. This Society, named the Pastoral and Agricultural Society of Australia Felix, was formed at the public meeting and held its first and only show on 3 March 1842 in the Melbourne Cattle Market (intersection of Elizabeth and Victoria Streets). The exhibits were a disappointment and according to reports of the time "the display was a most meagre turn-out numerically and otherwise". The organisers had been ambitious, but the small settlement could not support such a project, which was years before its time.

However, by 1848 support and enthusiasm had revived sufficiently in the Port Phillip District for the settlers to start thinking once again of organising agricultural competitions. In early 1848, an organisation calling itself the Moonee Ponds Farmers' Society commenced conducting ploughing matches in the area around Flemington, and in August that year the Society changed its name to the Port Phillip Farmers' Society (PPFS) and conducted the first advertised ploughing match in the Colony on the La Rose farm of Mr. William McCulloch in 1848, at Moonee Ponds. The Society was the parent body to the present Royal Agricultural Society of Victoria.

In the initial period of its activities, the PPFS concentrated mainly on ploughing matches, but as time went by other important competitions were fostered, such as stock, crops, farm machinery, and farm equipment.

Until 1855, the Society conducted its annual ploughing matches on the farms of members and each year the competitions were increasing in popularity and importance. At the Society's Annual Meeting on 23 June 1855, a resolution was carried by the members urging the Victorian Government to make available an area of land for a "show-yard". This was prompted by the action of the Government earlier in the year when it made available a sum of \$1000 "to be given in aid of the funds of the Port Phillip Farmers' Society". This was the first official recognition by the Government of the standing of the PPFS as the agricultural co-ordinator within the Colony; in fact it was the only body prepared to give the lead in developing agriculture in the Colony.

On 12 October 1855, advice was received from the Government that the Society had been granted an area of 1.2 hectares on Sydney Road, north of Story Street and opposite the University of Melbourne, as showyards. This area was later increased by two more grants, of 0.8 of a hectare and 1.34 hectares, respectively, making a total area of 3.34 hectares.

With its new Showgrounds, the PPFS started to concentrate more on exhibitions, holding shows of stock, produce, farm machinery, and farm equipment. This could be said to be the beginning of the present day Royal Melbourne Show. However, the PPFS did not neglect the field competitions, and to cater for these the Society formed three branches. The first of these was formed at Bacchus Marsh on 10 October 1856; the second at Mornington on 13 October 1857; and the third at Gisborne on 16 July 1858. The branches quickly grew in importance, because the farmers were still more interested in ploughing matches than in exhibitions, and were slowly eroding the parent body's sphere of influence. Nevertheless, the parent body remained the main administrative authority.

In January 1857, the acting vice-president of the Society, Captain Andrew Clarke, RE, MLA, who was Surveyor-General of the Colony, consulted with the committee about the distribution of a proposed grant of \$20,000 in aid of agriculture. The Society submitted a proposal to the Victorian Government containing a scheme for the formation of a Board of Agriculture and an experimental farm, as well as setting up a further scheme for collecting and compiling agricultural statistics. The Victorian Government accepted the proposals of the PPFS and the first Board of Agriculture met on 20 July 1859. Before this, the Chief Secretary notified the Society in December 1857 that \$12,000 had been made available for an experimental farm which was established by legislation in 1858. This project, known as the Model Farm, was an area of 59 hectares in Royal Park. Shows and competitions were held regularly on the Brunswick (Parkville) Showgrounds until 1867, when the last Show was conducted there by the Society.

In June 1870, the PPFS vested its assets in trustees with power to invest them in an improved new agricultural society, founded on a national basis. This new society was formed in November 1870 as the National Agricultural Society of Victoria (NASV) and quickly established itself on broader lines than those of its predecessor.

The NASV relinquished the Showgrounds site on Sydney Road in favour of an area of 7.5 hectares on St Kilda Road at Emerald Hill (South Melbourne). The first show was held on the 29, 30 November, 1, 2 December 1871, had 696 entries, and showed an overall loss of \$738. The second and third shows also ran at a loss but the 1874 Show ended with a credit balance of \$652.66. From this time on the NASV consolidated its position, and it was not long before the Society was forced to look for a larger site on which to conduct its Annual Exhibition.

In July 1882, the NASV sponsored and conducted the first Intercolonial Champion Ploughing Match, which was held on the estate of Thomas and Andrew Chirnside at Werribee. Entries were received from the Colonies of New South Wales, Queensland, South Australia, Tasmania, and New Zealand, besides Victoria. There were 91 entries and the Victorian ploughmen won all the prizes, with one exception.

In 1882, the Society was notified that a Crown Grant of 12.5 hectares had been made for a new Showgrounds at Ascot Vale on the condition that the Society moved from St Kilda Road immediately following its 1882 Show. This area has now been increased to 27.5 hectares and has been home for the Royal Melbourne Show for just on one hundred years.

The first Show on the new grounds was held from 7-9 November 1883, and with over 1,200 entries, and an estimated attendance of 12,000 was by far the most successful yet conducted by the NASV. Although the stock and produce entries were more than all previous shows, the stands for machinery and equipment had increased threefold on all previous exhibitions.

Throughout the 1880s, the Royal Show continued to prosper, and in 1886 the first grandstand was erected on the new site. By 1889, the entries had increased to 3,278, and the attendance at the last show of the decade was estimated at 16,000.

In May 1890, the Society was granted a Royal charter and its name was changed to the Royal Agricultural Society of Victoria and it adopted as its motto "Speed The Plough".

At the 1914 Show a fire broke out in the grandstand, and destroyed not only the grandstand, but also the Industrial Hall and twelve buildings belonging to the exhibitors. In the following year the Defence Department took over the grounds and there was thus no Show in 1915.

Through the 1920s and 1930s, the Society increased its administrative responsibilities with the formation of breed societies; the scope of the Royal Show itself also grew with exhibits of agricultural and manufacturing industries; and entertainment became more important with "sideshows" and games. By the end of the 1930s, entries had risen to over 14,000 and attendances to over 400,000.

From 1939 to 1945, the Showgrounds were again taken over by the Armed Forces and the Royal Show was suspended for seven years.

The first post-war Show in 1946 was an all time record with attendances reaching 652,666, and this set the pattern for the next 30 years. In 1972 the Show had a record attendance of 916,730, compared with 865,663 persons in 1982. There were approximately 38,000 entries in 1982, the largest number of any Royal Show in Australia.

Although the role of the Royal Show has changed since the early days, the Society's barometer of well being has always been reflected through the Royal Show competitive entries, indicating support from all sections of the community.

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